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Diffusione presunta

Oggetto : UniCredit - ABB on Iren shares completed

Testo del comunicato

Vedi allegato.

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REGGIO EMILIA MUNICIPALITY AND STT HOLDING SPA: ACCELERATED BOOKBUILDING OF 2.0% OF THE SHARE CAPITAL OF IREN SPA COMPLETED

25,700,000 shares, representing 2.0% of Iren's share capital, sold at a price of Euro 1.98 per share

Milan - May 16th, 2017 – Following the press release published on May 16th, 2017, Reggio Emilia Municipality and STT Holding S.p.A. announce that UniCredit Corporate & Investment Banking acting as Sole Bookrunner - in cooperation with Kepler Cheuvreux - has successfully completed the aggregate sale of 25,700,000 ordinary shares of Iren S.p.A. equal to 2.0% of its share capital. The offering, carried out through an accelerated bookbuilding process addressed to Italian and international institutional investors, was priced at Euro 1.98 per share with aggregate proceeds equal to approx. Euro 50.9 million.

The offering will be settled on May 19th, 2017.

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Fine Comunicato n.02	263-139
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Numero di Pagine: 3