



# SPAFID CONNECT

Informazione Regolamentata n. 1845-18-2017	Data/Ora Ricezione 01 Giugno 2017 08:57:48	MTA
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Societa' : TECHNOGYM

Identificativo : 90325

Informazione  
Regolamentata

Nome utilizzatore : TECHNOGYMN02 - Zanelli

Tipologia : REGEM

Data/Ora Ricezione : 01 Giugno 2017 08:57:48

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Diffusione presunta

Oggetto : Wellness Holding S.r.l. - Chiusura  
procedura accelerated book building su  
azioni Technogym

*Testo del comunicato*

Vedi allegato.

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## COMUNICATO STAMPA

### **COMPLETATA CON SUCCESSO LA CESSIONE DI N. 16.000.000 AZIONI ORDINARIE TECHNOGYM S.P.A, PARI ALL'8% DEL CAPITALE SOCIALE, AD UN PREZZO DI EURO 6,90 PER AZIONE**

**Cesena (Italia), 1 giugno 2017** – Facendo seguito al comunicato stampa diffuso in data 31 maggio 2017, Wellness Holding S.r.l. ("**Wellness Holding**"), rende noto di avere completato con successo la cessione di complessive n. 16.000.000 azioni ordinarie Technogym S.p.A. (la "**Società**"), pari all'8% del capitale sociale della Società, ad un prezzo per azione pari ad Euro €6,90 e per un controvalore complessivo di Euro 110.400.000.

L'operazione è stata effettuata attraverso una procedura di *accelerated bookbuilding* riservata a investitori qualificati in Italia e istituzionali all'estero. Il regolamento dell'operazione (consegna dei titoli e pagamento del corrispettivo) avverrà in data 5 giugno 2017.

Mediobanca – Banca di Credito Finanziario S.p.A. ha agito in qualità di *Sole Bookrunner* dell'operazione.

Con questa operazione Wellness Holding ha inteso, da un lato, soddisfare l'auspicio manifestato dagli investitori per un aumento del flottante e della liquidità del titolo Technogym, dall'altro lato, reperire risorse finanziarie per perseguire nuove possibili opportunità di investimento, pur mantenendo il ruolo di azionista di controllo della Technogym.

A seguito del completamento dell'operazione Wellness Holding detiene complessive n. 104.000.000 azioni ordinarie della Società, pari al 52,0% del capitale sociale della stessa.

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*In connection with any offering of the shares of Technogym S.p.A. (the "Shares"), the Sole Bookrunner and any of its affiliates acting as an investor for its own account may take up as a proprietary position any Shares and in that capacity may retain, purchase or sell for their own account such Shares. In addition the Sole Bookrunner or its affiliates may enter into financing arrangements and swaps with investors in connection with which the Sole Bookrunner (or its affiliates) may from time to time acquire, hold or dispose of Shares. The Sole Bookrunner does not intend to disclose the extent of any such investment or transactions otherwise than in accordance with any legal or regulatory obligation to do so.*

Per ulteriori informazioni:

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