



SPAFID CONNECT

Informazione Regolamentata n. 0308-55-2017	Data/Ora Ricezione 09 Giugno 2017 19:20:44	---
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Societa' : SOCIETE GENERALE
Identificativo : 90628
Informazione
Regolamentata
Nome utilizzatore : SOCGENN02 - MARSOLLAT CLEMENT
Tipologia : 3.1
Data/Ora Ricezione : 09 Giugno 2017 19:20:44
Data/Ora Inizio : 09 Giugno 2017 19:20:45
Diffusione presunta
Oggetto : Corporate Action - Capital Increase UBI

Testo del comunicato

Vedi in allegato

DATE: June 9th, 2017

Object: Notification - Adjustment of Certificates and Covered Warrants due to an Extraordinary Event

- Extraordinary Event Description: Capital Increase on UBI Banca - Unione di Banche Italiane S.p.A.
- Extraordinary Event Effective Date: At the close of the trading session on 9 June 2017.
- Terms: UBI Banca will perform a capital increase as described in Borsa Italiana Notice no. 11850 dated 8th June 2017. The subscription ratio will be of nr. 6 new ordinary shares for each nr. 35 ordinary shares held. Subscription price will be of 2,395 EUR per ordinary share.
- Adjustment Method: coefficient K=0.953116
- Derivative Market: IDEM Notice n 11850 dated 8 June 2017
- ISIN code of the shares: IT0003487029
- Covered warrants:

ISIN Code	Issuer	Description	Old Strike	New Strike	Old parity	New parity
FR0012564284	SG ISSUER	CW UBI Call 7 12/18	7	6.6718	0.1	0.10492
FR0012566032	SG ISSUER	CW UBI Call 8 12/18	8	7.6249	0.1	0.10492
FR0012566057	SG ISSUER	CW UBI Call 9 12/18	9	8.578	0.1	0.10492
FR0012564243	SOCIETE GENERALE	CW UBI Call 7 12/17	7	6.6718	0.1	0.10492
FR0012563419	SOCIETE GENERALE	CW UBI Call 7 06/17	7	6.6718	0.1	0.10492
FR0012564250	SOCIETE GENERALE	CW UBI Call 8 12/17	8	7.6249	0.1	0.10492
FR0012563427	SOCIETE GENERALE	CW UBI Call 8 06/17	8	7.6249	0.1	0.10492
FR0012564268	SOCIETE GENERALE	CW UBI Call 9 12/17	9	8.578	0.1	0.10492
FR0012563443	SOCIETE GENERALE	CW UBI Call 9 06/17	9	8.578	0.1	0.10492

- Certificates

ISIN Code	Issuer	Description	Old Strike	New Strike
XS1119159546	SG ISSUER	Express Coupon Plus	6.305	6.0094
XS1526268278	SG ISSUER	Express Coupon Plus	3.088	2.9432

- Adjustment Effective Day: June 12th 2017

Kind Regards
 Société Générale

Fine Comunicato n.0308-55

Numero di Pagine: 3