



SPAFID CONNECT

Informazione Regolamentata n. 0525-98-2017	Data/Ora Ricezione 19 Giugno 2017 18:03:53	MTA - Star
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Societa' : AMPLIFON

Identificativo : 90999

Informazione
Regolamentata

Nome utilizzatore : AMPLIFONNSS02 - Galli

Tipologia : 3.1

Data/Ora Ricezione : 19 Giugno 2017 18:03:53

Data/Ora Inizio : 19 Giugno 2017 18:03:53

Diffusione presunta

Oggetto : Attached the press release received from
Ampliter NV, which we distribute on its
behalf

Testo del comunicato

Vedi allegato.

AMPLITER N.V.

Redemption of the Ampliter bond issue 2013-2018 exchangeable for Amplifon shares

As announced by Ampliter in the press release issued on 13 June 2017, the sale through an accelerated bookbuilding process of 5,500,000 Amplifon shares, which was successfully completed on 14 June 2017 and settled on 16 June 2017, enabled Ampliter to repay a short term loan which had been granted to it by UniCredit S.p.A. in connection with the partial repayment in cash of the Ampliter bond issue 2013-2018 exchangeable for Amplifon shares.

The senior secured bonds, in the aggregate amount of Euro 135 million, were issued on 14 November 2013 and the residual bonds, after a few partial repayments, were redeemed in 2017, the bond issue being so repaid in full before its final maturity date of 14 November 2018.

Thus, the size of the Ampliter's holding in the share capital of Amplifon, as announced in the aforesaid press release, is no longer subject to being affected by the said exchangeable bond issue which is now fully repaid.

Fine Comunicato n.0525-98

Numero di Pagine: 3