

JOINT PRESS RELEASE

**UPDATE OF THE EURO MEDIUM TERM NOTE
PROGRAMME FOR 5 BILLION EURO SIGNED
WITH UNICREDIT ACTING AS ARRANGER**

Sondrio, 20 July 2017 – Signed today in London the annual updating of the “Euro Medium Term Note Programme”, allowing Credito Valtellinese Banking Group to issue financial instruments, intended for institutional investors, up to a maximum amount of 5 billion Euro.

Credito Valtellinese Banking Group EMTN Programme was submitted to DBRS and Fitch Ratings assessments.

UniCredit is acting as arranger of the EMTN Programme. Dealers, besides UniCredit and Credito Valtellinese, are: Banca Akros S.P.A – Gruppo Banco BPM, Banca IMI, Barclays, BNP Paribas, Crédit Agricole Corporate and Investment Bank, Deutsche Bank, Goldman Sachs International, HSBC, J.P. Morgan, Mediobanca – Banca di Credito Finanziario S.P.A, Natixis, NatWest Markets, UBS Investment Bank.

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