



# SPAFID CONNECT

Informazione Regolamentata n. 20053-30-2017	Data/Ora Ricezione 20 Luglio 2017 19:34:21	MTA - Star
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Societa' : Tecnoinvestimenti S.p.A.

Identificativo : 92063

Informazione  
Regolamentata

Nome utilizzatore : TECNOINVNSS01 - KAY

Tipologia : 3.1

Data/Ora Ricezione : 20 Luglio 2017 19:34:21

Data/Ora Inizio : 20 Luglio 2017 19:34:22

Diffusione presunta

Oggetto : Exercisable The First Tranche of  
Tecnoinvestimenti Warrants 2016-2019  
Owned by Cedacri

*Testo del comunicato*

Vedi allegato.



TECNOINVESTIMENTI

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PRESS RELEASE

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## Exercisable The First Tranche of Tecnoinvestimenti Warrants 2016-2019 Owned by Cedacri

**Rome, 20 July 2017.** Tecnoinvestimenti S.p.A. announces that, on the basis of the annual reports of the companies that are a part of the Tecnoinvestimenti Group, the condition of Article 3 of the "Tecnoinvestimenti Warrants 2016-2019" Regulations has been satisfied. Consequently, Cedacri S.p.A.- a shareholder which on the basis of publicly available information, already owns 4.95% of Tecnoinvestimenti, will have a right until 30 September 2017 to exercise the first tranche of Warrants up to a maximum of 317,000 Warrants corresponding to 317,000 new ordinary shares of Tecnoinvestimenti S.p.A. (equal to 0.685% of the current corporate capital), at a subscription price of €3.40, determined according to the Regulations. The current participation of Cedacri in Tecnoinvestimenti S.p.A. is subject to a lock-up agreement that will expire on August 6, 2017. For further information, please refer to the "Tecnoinvestimenti Warrants 2016-2019" published on the sitoweb in the IR section <http://tecnoinvestimenti.it/en/investor-relations/>.

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### THE TECNOINVESTIMENTI GROUP

The Group is one of Italy's top operators in its three areas of business: Digital Trust, Credit Information & Management and Sales & Marketing Solutions. The Digital Trust Business Unit, through InfoCert, Sixtema and Visura, provides products and services for document digitalization, electronic billing, electronic delivery and digital signature. InfoCert is the leading European Certification Authority and a Digital Identity Provider accredited with the Italian Government. The Credit Information & Management Business Unit, which includes Ribes, Assicom and their subsidiaries, offers decision-making support services such as Chamber of Commerce and real estate information, aggregate reports, summary ratings and decision-making models, with special emphasis on the supply and assessment of credit and collection services. ReValuta offers real estate services, including appraisals and valuations. The Sales & Marketing Solutions Business Unit, through Co.Mark, offers solutions and tools to help small and medium-sized companies expand internationally. The **Tecnoinvestimenti Group** reported in 2016 Total revenue of €147.3 million, EBITDA of €29.7 million and Net profit of €12.1 million. The Adjusted Net profit, which does not include nonrecurring components and the amortization recognized in connection with business combinations, amounted to €15.9 million. Tecnoinvestimenti is listed on the STAR segment of Telematic Equity Market of the Milan Stock Exchange.

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Website: [www.tecnoinvestimenti.it](http://www.tecnoinvestimenti.it); Stock ticker: TECN; ISIN Code IT0005037210

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Fine Comunicato n.20053-30

Numero di Pagine: 3