



# SPAFID CONNECT

Informazione Regolamentata n. 0542-84-2017	Data/Ora Ricezione 27 Luglio 2017 18:36:53	MTA
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Diffusione presunta

Oggetto : Snam launches 7 years bond issue (private placement) for 350 million euro

*Testo del comunicato*

Vedi allegato.



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**Snam launches 7 years bond issue (private placement) for 350 million euro**

San Donato Milanese (Milan), 27 July 2017 – Today Snam S.p.A. (rated Baa1 by Moody's, BBB by S&P and BBB+ by Fitch) launched a floating rate note issuance (private placement), for an amount of 350 million euro, duration of 7 years and coupon equal to 3-months Euribor plus 0.40%.

Today's issue is consistent with the optimization process of Snam's debt structure and cost of capital, in line with the Company's targets.

The notes, issued under Snam's €10 billion Euro Medium Term Notes Programme which was approved by the Board of Directors on 27 September 2016, will be listed on the Luxembourg Stock Exchange.

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Fine Comunicato n.0542-84

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