



SPAFID CONNECT

Informazione Regolamentata n. 0116-73-2017	Data/Ora Ricezione 01 Agosto 2017 15:31:42	MTA
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Societa' : ENEL

Identificativo : 92580

Informazione
Regolamentata

Nome utilizzatore : ENELN04 - Giannetti

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Data/Ora Ricezione : 01 Agosto 2017 15:31:42

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Diffusione presunta

Oggetto : Enel Finance International repurchases
bonds for a total nominal value of
1,750,000,000 US dollars

Testo del comunicato

Vedi allegato.



PRESS
RELEASE

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ENEL FINANCE INTERNATIONAL REPURCHASES BONDS FOR A TOTAL NOMINAL VALUE OF 1,750,000,000 US DOLLARS

The repurchase is part of the strategy to optimise the structure of the Enel Group's liabilities through active management of maturities and of cost of debt

Rome, August 1st, 2017 – Enel Finance International N.V. (“EFI”), a finance subsidiary of Enel S.p.A. (“Enel”) serving the Enel Group, will repurchase in cash the entire 1,750,000,000 US dollar bond issued by EFI and guaranteed by Enel, following the exercise of the repurchase option “Redemption at the option of the Issuer (Issuer Call)” provided for in the offer documentation and following the publication of the relevant notice on July 13th, 2017.

The repurchase is being carried out as part of the strategy to optimise the structure of the Enel Group's liabilities through active management of maturities and of cost of debt.

The following table reports (i) the bond to be repurchased; (ii) the reference interest rate; (iii) the purchase yield; (iv) the purchase price (per 1,000 US dollars); (v) the amount of accrued interest; and (vi) the total amount in US dollars for the repurchase.

Bond	Reference interest rate	Purchase yield	Purchase price (per US\$1,000)	Accrued interest	Cash out
US\$ 1,750,000,000 5,125 per cent. Notes due 7 October 2019 (ISIN 144 A US29268BAE11; ISIN Reg S USL2967VEC56)	1.408 per cent	1.708 per cent	US\$1,072.86	US\$28,650,173.61	US\$1,906,155,173.61

The redemption date is August 2nd, 2017.

Fine Comunicato n.0116-73

Numero di Pagine: 3