



SPAFID CONNECT

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Oggetto : FALCK RENEWABLES S.P.A. ENTERS
INTO AN AGREEMENT WITH E.ON IN
THE WIND SECTOR IN SWEDEN

Testo del comunicato

Vedi allegato.

FALCK RENEWABLES S.P.A.

ENTERS INTO AN AGREEMENT WITH E.ON IN THE WIND SECTOR IN SWEDEN

Acquisition of two ready-to-build wind projects from E.ON Wind Sweden AB for about 115 MW

Milan, August 5, 2017 – Falck Renewables S.p.A. today entered into an agreement with E.ON Wind Sweden AB (part of the E.ON Group) for the acquisition of 100% of two limited liability companies (Åliden Vind AB and Brattmyrliden Vind AB), owning two ready-to-build projects in Sweden in the municipality of Örnsköldsvik for an overall capacity of approximately 115 MW (43.2 MW for Åliden and 72 MW for Brattmyrliden).

The two wind farms are located on the Eastern Swedish coast, 500 km North of Stockholm. The projects have been developed by E.ON Sweden AB that will continue to support Falck Renewables on development activities and will act as O&M service provider once the wind farms will be in operation.

The closing of the transaction is expected for the end of September 2017 and is subject to a number of conditions precedents, also regarding the grid connection.

The price of the acquisition will be 7 million euro, to be paid through existing financial resources and adjusted for the net financial position at closing, plus a potential earn-out in favour of the seller to be added in case of additional benefit for Falck Renewables S.p.A..

Toni Volpe, CEO of Falck Renewables S.p.A., declared: *"This deal and the Norwegian one announced just one month ago represent interesting opportunities to enter into the Nordics wind market and confirm our intention to deliver on the geographical diversification strategy foreseen in our Industrial Plan. We look forward to working with E.ON and the other parties involved to reach a closing for this transaction."*

Falck Renewables S.p.A. a Falck Group Company, listed in the STAR segment of the Italian Stock Exchange, develops, designs, builds and manages power production plants from renewable energy sources. Falck Renewables consolidates installed capacity of 858 MW in 2017 (821 MW according to the IFRS 11 reclassification) in Italy, United Kingdom, Spain, France, and produces more than 2 billion KWh of energy per year, generated by wind, solar, biomass, and waste-to-energy technologies.

Through its Madrid-based, wholly owned company Vector Cuatro, Falck Renewables delivers commercial and technical asset management, engineering, and M&A advisory services with a track record exceeding 1.7GW of solar and wind and presence in 24 Countries worldwide.

E.ON Wind Sweden AB, a subsidiary of E.ON Sverige AB based in Malmö, Sweden owns and operates wind generation facilities in the Nordic region. In addition, the company offers operations and maintenance services for wind farms of 3rd party customers.

FALCK RENEWABLES

E.ON Sverige AB is part of the E.ON Group, which is one of the world's largest investor-owned energy companies and has approximately 2,200 employees in Sweden. E.ON plays a leading role in the development of the renewable industry worldwide and is already active in onshore and offshore wind as well as photovoltaic. E.ON currently operates nearly 5.3 gigawatt of renewable capacity. It is E.ON's ambition to further industrialize the sector and professionalize its operations, in order to reduce the cost of renewable generation and make it ever more competitive. To this end, E.ON works with a wide range of partners and is always open to discuss potential cooperation with committed technical experts and financial investors alike. For more information, please visit www.eon.com.

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