



SPAFID CONNECT

| | | |
|--|--|-----|
| Informazione Regolamentata n. 0262-35-2017 | Data/Ora Ricezione 09 Agosto 2017 10:44:28 | MTA |
|--|--|-----|

Societa' : TREVI GROUP

Identificativo : 93032

Informazione
Regolamentata

Nome utilizzatore : TREVIN04 - Cocco

Tipologia : REGEM

Data/Ora Ricezione : 09 Agosto 2017 10:44:28

Data/Ora Inizio : 09 Agosto 2017 10:44:29

Diffusione presunta

Oggetto : BONDHOLDERS' GENERAL MEETING
CALLED

Testo del comunicato

Vedi allegato.

Gruppo **TREVI**

«TREVI-FINANZIARIA INDUSTRIALE S.P.A. 5.25% 2014 – 2019» ISIN CODE IT0005038382 BONDHOLDERS' GENERAL MEETING CALLED

Cesena, August 3, 2017 – Following the Board of Directors' meeting of June 28, 2017 of TREVI - Finanziaria Industriale S.p.A., parent company of the TREVI Group, which approved the calling of the «TREVI-FINANZIARIA INDUSTRIALE S.P.A. 5,25% 2014 – 2019» ISIN CODE IT0005038382 Bondholders' General Meeting, listed on the Extra MOT PRO Segment of Borsa Italiana S.p.A., it is announced that the Meeting shall be held at the registered office in Cesena (FC) Via Larga, 201 on September 6, 2017 at 11AM in first call and, where required, on September 20, 2017, at the same time and place in second call, in order to: (i) request appointment of the bondholders' joint representative in accordance with Article 2415, paragraph 1, No. 1 of the civil code, following the establishment of remuneration and duration of office; setting up of a consultancy expense fund; resolutions thereon; (ii) Disclosure to Bondholders and temporary suspension proposal regarding Article 9 (Early repayment of bondholders), point (v), letter (f), sections (xii) and (xiii) of the Regulation, with regard to the initiation of negotiations between the company and the lending banks for the drawing up of standstill agreements and the restructuring of the financial debt; resolutions thereon; (iii) propose amendment of Article 9 (Early repayment of bondholders) and inclusion in the Regulation of a new article 9-bis (Transitory provisions on Significant Events); resolutions thereon. The Call Notice extract of the above-stated Bondholders' Meeting will be published on August 4, 2017 in the daily newspaper "La Repubblica" and the Meeting documentation will be made available, in accordance with the applicable regulation, by August 6, 2017.

About Trevi Group:

Trevi Group is a worldwide leader in the field of soil engineering (special foundations, tunnel excavation, soil consolidation and the building and marketing of special rigs and equipment relevant to this engineering sector); the Group is also active in the drilling sector (oil, gas and water) both in the production of plant and the supply of services, and it also builds automated underground car parks. The Group was established in Cesena in 1957 and today has more than 30 branches and is present in over 80 countries. Its success is due to the vertical integration of the main divisions making up the Group: Trevi, the division that supplies special services in the field of soil engineering, Petreven, the oil drilling division of the Group, Soilmec, the division that produces and develops plant and machinery for soil engineering and Drillmec the division that produces and develops drilling rigs (oil, gas and water).

*The parent company has been listed on the Milan stock exchange since July 1999.
More information can be found on the website: www.trevifin.com*

For further information:

Investor Relations:
Francesca Cocco
e-mail: investorrelations@trevifin.com

Group Communications Office:
Franco Cicognani
Email: fcicognani@trevifin.com
Phone: +39/0547 319503

Press Office:
Studio Mailander
Phone: +39/011 5527 311

Fine Comunicato n.0262-35

Numero di Pagine: 4