



# SPAFID CONNECT

Informazione Regolamentata n. 0262-36-2017	Data/Ora Ricezione 06 Settembre 2017 18:16:32	MTA
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Societa' : TREVI GROUP

Identificativo : 93502

Informazione  
Regolamentata

Nome utilizzatore : TREVIN02 - Cocco

Tipologia : REGEM

Data/Ora Ricezione : 06 Settembre 2017 18:16:32

Data/Ora Inizio : 06 Settembre 2017 18:16:33

Diffusione presunta

Oggetto : Bondholders' General Meeting of «TREVI-FINANZIARIA INDUSTRIALE S.P.A. 5.25% 2014 – 2019»

*Testo del comunicato*

Vedi allegato.

# Gruppo **TREVI**

## «TREVI-FINANZIARIA INDUSTRIALE S.P.A. 5.25% 2014 – 2019» ISIN CODE IT0005038382 BONDHOLDERS' GENERAL MEETING

**Cesena, September 6, 2017** – The company communicates that the Bondholders' General Meeting of «TREVI-FINANZIARIA INDUSTRIALE S.P.A. 5.25% 2014 – 2019» (ISIN CODE IT0005038382) listed on the Extra MOT PRO Segment of Borsa Italiana S.p.A., called at the registered office in Cesena (FC) Via Larga, 201 on September 6, 2017 at 11AM in first call, did not reach the quorum and therefore is considered convened in second call for September 20, 2017 at 11AM, at the same place, as per the call notice published on the company website on August 4, 2017 and the Call Notice extract published on the same date in the “La Repubblica” newspaper. The documentation concerning the General Meeting has been made available, as per applicable regulations, on the company website also on August 4, 2017.

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### **About TREVI Group:**

*Trevi Group is a worldwide leader in the field of soil engineering (special foundations, tunnel excavation, soil consolidation and the building and marketing of special rigs and equipment relevant to this engineering sector); the Group is also active in the drilling sector (oil, gas and water) both in the production of plant and the supply of services, and it also builds automated underground car parks. The Group was established in Cesena in 1957 and today has more than 30 branches and is present in over 80 countries. Its success is due to the vertical integration of the main divisions making up the Group: the Trevi Division that supplies special services in the field of soil engineering;; the Petreven Division active in oil drilling services;; the Soilmec Division that produces and develops plant and machinery for soil engineering;; and the Drillmec division that produces and develops drilling rigs (oil, gas and water).*

*The parent company has been listed on the Milan stock exchange since July 1999.*

*The key financial figures for 2016 are: Total revenues of € 1080.5 million, EBITDA of €75.7 million (margin of 7%), a negative EBIT of €38 million, and a Group Net Loss of €86.4 million. Further information can be found on the website:*

[www.trevifin.com](http://www.trevifin.com)

### **For further information:**

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