



SPAFID CONNECT

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Testo del comunicato

Press Release issued by SAVE (the Issuer) on request of Agorà
Investimenti S.p.A. (the Offeror)

AGORÀ

I N V E S T I M E N T I

Notice pursuant to Article 38, Paragraph 2, of the Regulation adopted by Consob by means of resolution No. 11971 of 14 May 1999, as subsequently amended and integrated (the “Issuers Regulation”), concerning the mandatory tender offer launched by Agorà Investimenti S.p.A on the ordinary shares of SAVE S.p.A.

PRESS RELEASE

The offering document relating to the mandatory tender offer launched by Agorà Investimenti S.p.A. for No. 21.762.371 ordinary shares of SAVE S.p.A has been published.

- The Offer Document has been published on the web site of Finanziaria Internazionale Holding S.p.A. (www.finint.com), on the web site of SAVE (www.grupposave.it) as well as on the web site of the Global Information Agent (www.sodali-transactions.it).
- Per share consideration in cash: EUR 21,00.
- Acceptance period: from 8.30 a.m. (Italian time) on September 18, to 5.30 p.m. (Italian time) on October 13, 2017, extremes included, subject to extensions.
- Consideration payment date: October 20, 2017, subject to extensions.
- Possible re-opening of the acceptance period: from 8.30 a.m. (Italian time) on October 23, 2017 to 5.30 p.m. (Italian time) on October 27, 2017, extremes included, with consideration payment date on November 3, 2017.

Conegliano, September 15, 2017 - With reference to the mandatory tender offer (the “**Offer**”) launched pursuant to articles 102, 106 and 109 of Legislative Decree of 24 February 1998, No. 58, as amended (the “**TUF**”) by Agorà Investimenti S.p.A. (the “**Offeror**”), on all the outstanding ordinary shares, which correspond to No. 21.762.371 ordinary shares representing 39,32% of the share capital of SAVE S.p.A. (“**SAVE**” or the “**Issuer**”), listed on the Electronic Stock Market (*Mercato Telematico Azionario*) organized and managed by Borsa Italiana S.p.A., announced to the market according to art. 102, paragraph 1 TUF on August 9, 2017, that the offering document, as approved by Consob with resolution No. 20108 on September 13, 2017 (the “**Offering Document**”), has been published on the web site of Finanziaria Internazionale Holding S.p.A. (www.finint.com), on the web site of SAVE (www.grupposave.it) as well as on the web site of the Global Information Agent (www.sodali-transactions.it).

The Offering Document is also available to the public for consultation at: (i) the Offeror’s registered office at Via Vittorio Alfieri, 1 Conegliano, Italy; (ii) the registered office of the intermediaries responsible for coordinating the collection of the acceptances: Società per

AGORÀ

I N V E S T I M E N T I

Amministrazioni Fiduciarie S.p.A. (“**SPAFID**”), at via Filodrammatici, 10 - Milan and Intermonte SIM S.p.A. (“**Intermonte**”), at Galleria de Cristoforis, n. 7/8 - Milan.

The main elements of the Offer, are illustrated below, as described in detail in the Offering Document.

Acceptance period. According to article 40, paragraph 2, of the Issuers’ Regulation, the acceptance period of the Offer, agreed with Borsa Italiana S.p.A., will begin at 8.30 a.m. (Italian time) on September 18, 2017 and end at 5:30 p.m. (Italian time) on October 13, 2017, extremes included, subject to extensions. October 13, 2017 will represent, therefore, the last day to tender in the Offer.

The payment date relating to the shares tendered in the Offer will be on October 20, 2017, against the simultaneous transfer of ownership of the shares tendered in the Offer.

Potential re-opening of the Acceptance period. If requirements set forth by law are met, pursuant to article 40-*bis* of the Issuers’ Regulation, the acceptance period will be re-opened for five stock exchange opening days starting from the day following the payment date, thus (subject to extensions of the tender period) on October 23, 24, 25, 26 and 27, 2017, from 8.30 a.m. (Italian time) to 5:30 p.m. (Italian time).

The payment date relating to the shares tendered in the Offer during the re-opening of the tender period will be on November 3, 2017.

Consideration. The cash consideration is equal to EUR 21,00 per share.

In case of full acceptance to the Offer, the total disbursement will be EUR 457.009.791,00.

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Notice distributed by SAVE S.p.A. (the Issuer) on request of Agorà Investimenti S.p.A. (the Offeror)

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