



SPAFID CONNECT

Informazione Regolamentata n. 20053-39-2017	Data/Ora Ricezione 22 Settembre 2017 17:24:29	MTA - Star
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Societa' : Tecnoinvestimenti S.p.A.

Identificativo : 93980

Informazione
Regolamentata

Nome utilizzatore : TECNOINVNSS01 - KAY

Tipologia : 2.5; 3.1

Data/Ora Ricezione : 22 Settembre 2017 17:24:29

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Diffusione presunta

Oggetto : The first tranche of the Tecnoinvestimenti
2016-2019 Warrants owned by Cedacri has
been exercised

Testo del comunicato

Vedi allegato.



TECNOINVESTIMENTI

PRESS RELEASE

The first tranche of the Tecnoinvestimenti 2016-2019 Warrants owned by Cedacri has been exercised

Rome, 22 September 2017. Tecnoinvestimenti S.p.A. announces to have received today by Cedacri S.p.A. – shareholder currently owning, on the basis of publicly available information, the 4.95% of the share capital of Tecnoinvestimenti S.p.A. – the request for the exercise the first tranche of the warrants they hold, after having made a wire transfer for the amount of Euro 1,077,800.00 for the first tranche of the warrants they hold which are 317,000 Warrants corresponding to 317,000 ordinary shares of Tecnoinvestimenti S.p.A. (equal to 0.685% of its share capital) at the subscription price of € 3.40, in accordance with regulation. On the basis of publicly available information, the purchase of such 317,000 shares will bring Cedacri S.p.A. to exceed the threshold of 5% in Tecnoinvestimenti S.p.A.

For more information, please refer to the regulation of "Warrant Tecnoinvestimenti 2016-2019" published on the website, at section <http://tecnoinvestimenti.it/investor-relations/section>.

THE TECNOINVESTIMENTI GROUP

The Group is one of Italy's top operators in its three areas of business: Digital Trust, Credit Information & Management and Sales & Marketing Solutions. The Digital Trust Business Unit, through InfoCert, Sixtema and Visura, provides products and services for document digitalization, electronic billing, electronic delivery and digital signature. InfoCert is the leading European Certification Authority and a Digital Identity Provider accredited with the Italian Government. The Credit Information & Management Business Unit, which includes Ribes, Assicom and their subsidiaries, offers decision-making support services such as Chamber of Commerce and real estate information, aggregate reports, summary ratings and decision-making models, with special emphasis on the supply and assessment of credit and collection services. ReValuta offers real estate services, including appraisals and valuations. The Sales & Marketing Solutions Business Unit, through Co.Mark, offers solutions and tools to help small and medium-sized companies expand internationally. The **Tecnoinvestimenti Group** reported in 2016 Total revenue of €147.3 million, EBITDA of €29.7 million and Net profit of €12.1 million. The Adjusted Net profit, which does not include nonrecurring components and the amortization recognized in connection with business combinations, amounted to €15.9 million. Tecnoinvestimenti is listed on the STAR segment of Telematic Equity Market of the Milan Stock Exchange.

Website: www.tecnoinvestimenti.it; Stock ticker: TECN; ISIN Code IT0005037210

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Fine Comunicato n.20053-39

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