



SPAFID CONNECT

Informazione Regolamentata n. 0105-65-2017	Data/Ora Ricezione 29 Settembre 2017 14:49:00	MTA
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Societa' : CREDITO VALTELLINESE

Identificativo : 94224

Informazione
Regolamentata

Nome utilizzatore : CRVALTELN02 - COLOMBO

Tipologia : REGEM

Data/Ora Ricezione : 29 Settembre 2017 14:49:00

Data/Ora Inizio : 29 Settembre 2017 14:49:01

Diffusione presunta

Oggetto : Disposal by way of securitisation of a non performing loans portfolio for a gross book value of eur 1.4 bln (project elrond)

Testo del comunicato

Vedi allegato.

**DISPOSAL BY WAY OF SECURITISATION OF A NON
PERFORMING LOANS PORTFOLIO FOR A GROSS BOOK VALUE
OF EUR 1.4 BLN (PROJECT ELROND)**

**OBTAINMENT OF THE STATE GUARANTEE ON THE SENIOR
TRANCHE OF THE SECURITISATION**

Sondrio, 29 September 2017 – In the context of the non-performing loans securitisation for a gross book value of EUR 1.4 bln, completed on 13 July 2017, Credito Valtellinese communicates the obtainment of the State guarantee on the senior tranche of the securitisation (the so-called GACS) from the Ministry of Economy and Finance. The amount of the senior tranche is EUR 464 mln.

The obtainment of gacs determines a positive effect in terms of CET1 ratio of approximately 20 bps, assuming the RWA as at 30 June 2017, with a CET1 proforma equal to 10.8%.

Corporate contacts

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Fine Comunicato n.0105-65

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