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Oggetto : Successful debut for GIMA TT Shares on
the STAR segment of the MTA of Borsa

Testo del comunicato

Vedi allegato.



Press release

Bologna, 2 October 2017

Successful debut for GIMA TT Shares on the STAR segment of the MTA of Borsa Italiana

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- **Successful debut for GIMA TT Shares on the STAR segment of the MTA of Borsa Italiana;**
- **Opening price at € 14.25 (+14%);**
- **Closing price at € 15.30 (+22.4%).**

Ozzano dell’Emilia, 2 October 2017 - GIMA TT S.p.A. (“**GIMA TT**” or the “**Company**”) announces that the start of trading of GIMA TT’s ordinary shares (the “**Shares**”) on the STAR segment of the Mercato Telematico Azionario organized and managed by Borsa Italiana S.p.A. took place today.

GIMA TT is engaged in the business of automatic machines for the packaging of tobacco products and specifically of new generation products (reduced-risk products).

The Opening price was equal to € 14.25 up 14% as compared to the Offer Price of € 12.50 per Share.

The daily trading volume reached 11,731,599 Shares and the Closing price was equal to € 15.30, or +22.4% as compared to the Offer Price.

The Joint Global Coordinators and Joint Bookrunners of the Offering are BofA Merrill Lynch, Equita SIM S.p.A., Mediobanca - Banca di Credito Finanziario S.p.A. and UniCredit Corporate & Investment Banking. Equita SIM S.p.A. is also acting as Sponsor.

White & Case LLP acted as legal advisor for the Company and the Selling Shareholders, and Clifford Chance acted as legal advisor for the Joint Global Coordinators. Studio Maisto e Associati acted as tax advisor. E&Y S.p.A. acted as Company's independent auditor.

This press release is available on the Investors Relations page of Company's website www.gimatt.it

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Each of Equita SIM S.p.A., Mediobanca - Banca di Credito Finanziario S.p.A., Merrill Lynch International and UniCredit Bank AG, Milan Branch and their respective affiliates (together, the "**Banks**"), IMA, GIMA TT and each company of the IMA group expressly disclaims any obligation or undertaking to update, review or revise any forward-looking statement contained in this announcement whether as a result of new information, future developments or otherwise.

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