



SPAFID CONNECT

Informazione Regolamentata n. 0482-48-2017	Data/Ora Ricezione 03 Ottobre 2017 08:11:52	MTA - Star
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Societa' : REPLY

Identificativo : 94365

Informazione
Regolamentata

Nome utilizzatore : REPLYN02 - LODIGIANI

Tipologia : REGEM

Data/Ora Ricezione : 03 Ottobre 2017 08:11:52

Data/Ora Inizio : 03 Ottobre 2017 08:11:53

Diffusione presunta

Oggetto : Alike S.r.l. chiude la procedura di
accelerated bookbuilding su azioni Reply
S.p.A.

Testo del comunicato

Vedi allegato.

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COMUNICATO STAMPA

COMPLETATA LA CESSIONE DI NUMERO 718.065 AZIONI REPLY S.P.A. TRAMITE PROCEDURA DI ACCELERATED BOOKBUILDING RISERVATA A INVESTITORI ISTITUZIONALI

Torino, 3 ottobre 2017

Facendo seguito al comunicato stampa emesso in data 2 ottobre 2017, Alika S.r.l. rende noto di aver completato la cessione di 718.065 azioni di Reply, corrispondenti a circa il 7,7% del relativo capitale sociale, a un prezzo per azione di Euro 190, pari ad uno sconto del 5,3% rispetto al prezzo medio ponderato dell'ultimo mese, per un controvalore complessivo di Euro 136 milioni.

L'operazione è stata effettuata attraverso una procedura di *accelerated bookbuilding* riservata a investitori istituzionali. Il regolamento dell'operazione (consegna dei titoli e pagamento del corrispettivo) avverrà in data 5 ottobre 2017.

Morgan Stanley ha agito in qualità di *sole bookrunner* per l'operazione.

A seguito del completamento dell'operazione, Alika manterrà la proprietà di 4.218.139 azioni di Reply, pari al 45,1% del relativo capitale sociale.

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The Manager is acting on behalf of Alika S.r.l. S.p.A. and no one else in connection with any offering of the Shares and will not be responsible to any other person for providing the protections afforded to clients of the Manager nor for providing advice in relation to any offering of the Shares.

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PRESS RELEASE

ALIKA S.R.L. COMPLETES PLACEMENT OF 718,065 SHARES OF REPLY S.P.A. THROUGH AN ACCELERATED BOOKBUILD OFFERING TO INSTITUTIONAL INVESTORS

Turin, 3 October 2017

Alika S.r.l. announces that it has completed the placement, announced on 2 October 2017, of n. 718,065 shares of Reply corresponding to c. 7.7% of the relevant share capital, at a price per share equal to Euro 190, a 5.3% discount to last month's volume-weighted average price, resulting in gross proceeds of Euro 136 million.

The placement was carried out through an accelerated bookbuild offering to institutional investors. The transaction will be settled by delivery of shares and payment of the consideration on 5 October 2017.

Morgan Stanley acted as *Sole Bookrunner* for the placement.

As a result of the sale, Alika S.r.l. will own 4,218,139 shares of Reply, representing 45.1% of Reply's share capital.

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Fine Comunicato n.0482-48

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