



SPAFID CONNECT

Informazione Regolamentata n. 0116-80-2017	Data/Ora Ricezione 03 Ottobre 2017 23:08:51	MTA
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Societa' : ENEL

Identificativo : 94417

Informazione
Regolamentata

Nome utilizzatore : ENELN05 - Giannetti

Tipologia : 2.2

Data/Ora Ricezione : 03 Ottobre 2017 23:08:51

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Diffusione presunta

Oggetto : Enel Finance International places 3 billion
US dollars bond on US market

Testo del comunicato

Vedi allegato.



PRESS RELEASE

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ENEL FINANCE INTERNATIONAL PLACES 3 BILLION US DOLLARS BOND ON US MARKET

- *Orders for approx. 9 billion US dollars exceeded the amount of offer by about three times*
- *The strong investor demand for the second Yankee bond issue of 2017 confirmed satisfaction with the performance and sound financial structure of the Enel Group*

Rome, October 3rd, 2017 - Enel Finance International N.V. ("EFI"), an Enel S.p.A. ("Enel") finance subsidiary serving the Enel Group, has placed a multi-tranche bond for institutional investors on the US and international markets totalling 3 billion US dollars ("USD"), the equivalent of approximately 2.5 billion euro. The issue, which is guaranteed by Enel, was oversubscribed by about three times, with total orders of approximately 9 billion USD.

This second offering on the US market of the Enel Group in 2017 is part of the Group's financing strategy, including the refinancing of its maturing consolidated debt.

The transaction is structured in the following tranches:

- 1,250 million USD at 2.75% fixed rate maturing in 2023;
- 1,250 million USD at 3.5% fixed rate maturing in 2028;



- an additional 500 million USD of EFI's existing 4.750% fixed rate Notes issued in May 2017 maturing in 2047.

In view of their characteristics, the above tranches have been assigned a provisional rating of BBB by Standard & Poor's, Baa2 by Moody's and BBB+ by Fitch.

Enel's rating is BBB (positive) for Standard & Poor's, Baa2 (stable) for Moody's and BBB+ (stable) for Fitch.

Fine Comunicato n.0116-80

Numero di Pagine: 4