



SPAFID CONNECT

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Diffusione presunta

Oggetto : Offerta globale di vendita di azioni di Gima
TT S.p.a.: esercitata integralmente
l'opzione greenshoe

Testo del comunicato

Vedi allegato.

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COMUNICATO STAMPA

OFFERTA GLOBALE DI VENDITA: ESERCITATA INTEGRALMENTE L'OPZIONE GREENSHOE

Milano, 4 ottobre 2017

Con riferimento all'offerta globale di vendita di azioni ordinarie GIMA TT S.p.A., l'agente per la stabilizzazione Mediobanca - Banca di Credito Finanziario S.p.A., anche in nome e per conto degli altri *Joint Global Coordinators*, rende noto che in data odierna è stata esercitata integralmente l'opzione *greenshoe* concessa da IMA S.p.A., per complessive n. 3.080.000 azioni ordinarie GIMA TT.

Il prezzo di acquisto delle azioni oggetto dell'opzione *greenshoe* è Euro 12,50 per azione - corrispondente al prezzo di offerta delle azioni oggetto dell'offerta globale di vendita - per un controvalore complessivo di Euro 38,5 milioni.

Il regolamento delle azioni relative all'opzione *greenshoe* avverrà il 6 Ottobre 2017.

L'offerta globale di vendita, inclusa l'opzione *greenshoe*, ha riguardato complessive n. 33.880.000 azioni ordinarie GIMA TT, pari al 38,5% del capitale sociale, per un controvalore complessivo di Euro 423,5 milioni.

Mediobanca - Banca di Credito Finanziario S.p.A., BofA Merrill Lynch, Equita SIM S.p.A. e UniCredit Corporate & Investment Banking hanno agito in qualità di *Joint Global Coordinators* e *Joint Bookrunners* nel contesto dell'offerta globale di vendita.

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MEDIOBANCA

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