



SPAFID CONNECT

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Diffusione presunta

Oggetto : Global offering of shares of Gima TT S.p.a.:
notice of exercise of the over-allotment
option in full

Testo del comunicato

Vedi allegato.

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PRESS RELEASE

GLOBAL OFFERING OF SHARES: NOTICE OF EXERCISE OF THE OVER-ALLOTMENT OPTION IN FULL

Milan, October 4 2017

With reference to the initial public offering and the listing of GIMA TT S.p.A., the Stabilisation Manager Mediobanca - Banca di Credito Finanziario S.p.A, also on behalf of the other Joint Global Coordinators, announces that today the over-allotment option granted by IMA S.p.A. has been exercised in full, for a total of 3,080,000 GIMA TT ordinary shares.

The purchase price for shares covered by the over-allotment option is EUR 12.50 per share -the same price as the offer price in the global offering- corresponding to an aggregate consideration of EUR 38.5 million.

Settlement of the shares relating to the over-allotment option will take place on October 6, 2017.

As a result, GIMA TT's total global offering, including the shares sold in the over-allotment option, amounted to 33,880,000 ordinary shares, which correspond to 38.5% of GIMA TT's share capital, for a total consideration of EUR 423.5 million.

Mediobanca - Banca di Credito Finanziario S.p.A., BofA Merrill Lynch, Equita SIM S.p.A. and UniCredit Corporate & Investment Banking acted as Joint Global Coordinators and Joint Bookrunners.

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