



SPAFID CONNECT

Informazione Regolamentata n. 0035-72-2017	Data/Ora Ricezione 06 Ottobre 2017 22:21:56	MTA
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Societa' : BANCA MONTE DEI PASCHI DI SIENA

Identificativo : 94561

Informazione
Regolamentata

Nome utilizzatore : PASCHIN02 - Avv. Lombardi

Tipologia : 3.1

Data/Ora Ricezione : 06 Ottobre 2017 22:21:56

Data/Ora Inizio : 06 Ottobre 2017 22:21:57

Diffusione presunta

Oggetto : PRESS RELEASE

Testo del comunicato

Vedi allegato.



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Voluntary Partial Public Offering for Exchange and Settlement

Launch offering notice pursuant to Article 102, paragraph 3 of Legislative Decree no. 58 of 24 February 1998 and Article 37-ter of Consob Regulation no. 11971 of 14 May 1999

Milano, 6 October 2017 - Banca Monte dei Paschi di Siena S.p.A. (the "**Offeror**" or "**BMPS**") announces that today has filed with CONSOB - pursuant to and in accordance with Article 102, paragraph 3 of Legislative Decree no. 58 of 24 February 1998 and Article 37-ter of Consob Regulation no. 11971 of 14 May 1999 - the offer memorandum relating to the voluntary partial public offering for exchange and settlement, announced by the Offeror on 5 October 2017 in respect of BMPS shares arising out of the conversion - following the application of burden-sharing measures under article 22(2) of Decree Law No. 237 of 23 December 2016 (as converted, with amendments, into Law No. 15 of 17 February 2017, as subsequently amended) - of the subordinated bond issue €2,160,558,000 Floating Rate Subordinated Upper Tier II 2008-2018 (ISIN code IT0004352586).

The press release will be available on www.mps.it

This notice and the information within neither contain, nor constitute, an offer for sale of securities or a solicitation to purchase securities, in the United States, in Australia, in Canada, in Japan, or in any other jurisdiction in which an offer or solicitation would require approval from the local authorities, or would otherwise be illegal (the "**Other Countries**"). The Offering will be conducted in Italy on the basis of a document that has been duly authorised by CONSOB in accordance with the laws and regulations in force. Neither this document nor any part of it nor the fact of its distribution may form the basis of, or be relied on in connection with, any contract or investment decision in relation thereto. The securities referred to herein have not been registered and will not be registered in the United States under the U.S. Securities Act of 1933, as amended (the "Securities Act"), or pursuant to the corresponding laws and regulations in force in the Other Countries. The securities may not be offered or sold in the United States unless such securities are registered under the Securities Act, or an exemption from the registration requirements of the Securities Act is available. BMPS does not intend to register any part of the Offering in the United States. The Offering will be brought by the Offeror on the basis of an offering prospectus, and will not be brought directly or indirectly through postal services or any other means or instruments of international communication or trade, or trading exchanges in the United States. The securities may not be tendered into the Offer via any system, medium, instrument or device used from or within the United States, by persons resident or located in the United States, or by U.S. Persons as defined in Regulation S of the Securities Act.

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