



SPAFID CONNECT

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Testo del comunicato

Vedi allegato.

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Banca IFIS, successful placement of its first Tier 2 subordinated bond

Mestre (Venice), 10 October 2017 – Today Banca IFIS (rating Fitch BB+, outlook stable) has successfully completed the Placement of its first Tier 2 subordinated bond, for an amount much higher than expectations. The issue involves a Tier 2 subordinated bond, having a 10 year maturity callable after 5 years from the issue date for a total amount of 400 million Euro.

The bond pays a fixed rate coupon of 4.5% and has an issue price of 100%. The bond gathered strong demand, confirming high interest for the Group, attracting 120 institutional investors and orders for over 850 million Euro, allocated according to the following geographical breakdown: Italy (53%), UK & Ireland (32%), Switzerland (9%), Nordics (2%), Benelux (2%), other (2%). Allocation by type of investor is as follows: Fund Managers (75%) Banks & Private Banks (24%), other (1%).

The bond, which is reserved to institutional investors in Italy and abroad with the exclusion of the United States of America, is issued off Banca IFIS S.p.A. EMTN Programme and will be listed in the regulated EU market of the Irish Stock Exchange. Based on the subordinated status, the expected rating of bond is [BB] by Fitch. Nomura, UBS and Unicredit acted as joint bookrunners.

The notes the subject of this press release (the "Notes") will only be offered and sold outside the United States to institutional investors that are non-U.S. persons under Regulation S and have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the Securities Act), or any other securities laws. The Notes may not be offered or sold in the United States, or to, or for the account or benefit of, US persons absent registration or an applicable exemption from registration requirements. This press release shall not constitute an offer to sell the Notes or an offer of financial products, nor shall there be any sale of the Notes in any state or jurisdiction in which such an offer or sale would be unlawful. No action has been or will be taken to permit a public offering of the Notes in any jurisdiction. This press release is not an offer of securities for sale or an offer of financial products in the United States or any other jurisdiction. The securities may not be offered or sold in the United States or to or for the account or benefit of U.S. persons (as such term is defined in Regulation S under the Securities Act) unless registered under the Securities Act or pursuant to an exemption from such registration. The offering of the Notes has not been cleared by the *Commissione Nazionale per le Società e la Borsa* (CONSOB), pursuant

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