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| Informazione Regolamentata n. 20053-41-2017 | Data/Ora Ricezione 11 Ottobre 2017 17:20:24 | MTA - Star |
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Societa' : Tecnoinvestimenti S.p.A.

Identificativo : 94689

Informazione
Regolamentata

Nome utilizzatore : TECNOINVNSS01 - KAY

Tipologia : 2.6

Data/Ora Ricezione : 11 Ottobre 2017 17:20:24

Data/Ora Inizio : 11 Ottobre 2017 17:20:24

Diffusione presunta

Oggetto : Share Capital increased to 46,573,120
Shares Following the Exercise of the First
Tranche of Tecnoinvestimenti 2016-2019
Warrants

Testo del comunicato

Vedi allegato.



TECNOINVESTIMENTI

PRESS RELEASE

Share Capital increased to 46,573,120 Shares Following the Exercise of the First Tranche of Tecnoinvestimenti 2016-2019 Warrants

Rome, 11 October 2017. According to Art. 85-bis of Consob Regulation no. 11971/1999 ("Issuers Regulations") and pursuant to 2.6.2 (1) (a) of the Rules of the Markets Organized and Operated by Borsa Italiana S.p.A., **Tecnoinvestimenti S.p.A.** (the "Company")¹ announces the new composition of the Share capital as a result of the execution of the Board of Directors' resolution of 2017.10.11, following the exercise of the first tranche of the Tecnoinvestimenti Warrants 2016-2019 held by Cedacri SpA and the subscription of 317,000 ordinary Shares with no nominal value (equal to 0.685% of the Company's capital) at a price of Euro 3.40 per Share, according to the terms and conditions of the "Tecnoinvestimenti 2016-2019 Warrant Rules".

As a result of the abovementioned resolution, the new share capital of the Company, fully subscribed and paid, is therefore equal to Euro 46,573,120, divided into 46,573,120 ordinary shares with no nominal value expressed.

THE TECNOINVESTIMENTI GROUP

The Group is one of Italy's top operators in its three areas of business: Digital Trust, Credit Information & Management and Sales & Marketing Solutions. The Digital Trust Business Unit, through InfoCert, Sixtema and Visura, provides products and services for document digitalization, electronic billing, electronic delivery and digital signature. InfoCert is the leading European Certification Authority and a Digital Identity Provider accredited with the Italian Government. The Credit Information & Management Business Unit, which includes Ribes, Assicom and their subsidiaries, offers decision-making support services such as Chamber of Commerce and real estate information, aggregate reports, summary ratings and decision-making models, with special emphasis on the supply and assessment of credit and collection services. ReValuta offers real estate services, including appraisals and valuations. The Sales & Marketing Solutions Business Unit, through Co.Mark, offers solutions and tools to help small and medium-sized companies expand internationally.

The **Tecnoinvestimenti Group** reported in 2016 Total revenue of €147.3 million, EBITDA of €29.7 million and Net profit of €12.1 million. The Adjusted Net profit, which does not include nonrecurring components and the amortization recognized in connection with business combinations, amounted to €15.9 million. Tecnoinvestimenti is listed on the STAR segment of Telematic Equity Market of the Milan Stock Exchange.

Website: www.tecnoinvestimenti.it; Stock ticker: TECN; ISIN Code IT0005037210

¹ referred to in Article IA.2.3.4 of the Guidelines for Market Rules Organized and Managed by Borsa Italiana SpA.



TECNOINVESTIMENTI

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Fine Comunicato n.20053-41

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