

Informazione Regolamentata n. 0729-35-2017

Data/Ora Ricezione 20 Ottobre 2017 18:34:43

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Societa' : UniCredit Bank AG

Identificativo : 94965

Informazione

Regolamentata

Nome utilizzatore : HVBN01 - Turconi

Tipologia : REGEM

Data/Ora Ricezione : 20 Ottobre 2017 18:34:43

Data/Ora Inizio : 20 Ottobre 2017 18:34:44

Diffusione presunta

Oggetto : DE000HV4BMZ7 UniCredit Bank AG

Benchmark Leva FCA X -2 following index

reverse split

## Testo del comunicato

Vedi allegato.



## **Notice to Certificate Holders**

"Benchmark Leva FIAT-FCA X -2" with ISIN DE000HV4BMZ7

(the "Certificates")

The Index Sponsor of Fiat Chrysler Automobiles N.V. Leva 2 Short Daily Gross Return EUR, in brief FIAT-FCA X -2 (the "Index") announced on 20<sup>th</sup> October 2017, with effective date 23<sup>rd</sup> October 2017, the reverse split of the Index, whereby the Index level will be multiplied by a factor of 10.

As a consequence, UniCredit Bank AG, in quality of the Issuer of the Certificates, pursuant to the Terms and Conditions of the Certificate with ISIN code DE000HV4BMZ7, informs the Certificates Holders that:

- in order to keep the position of the Certificates Holders unchanged following the underlying Index reverse split, it has been taken into account the factor 10 in the calculation of the Ratio valid on 23<sup>rd</sup> October 2017
- the Ratio applicable with effect on 23<sup>rd</sup> October 2017 is specified in Table 1, as published with Borsa Italiana notice n. 19537 with object "Certificates - Current parity" dated 20<sup>th</sup> October 2017

No variation occurs on the remaining Terms and Conditions.

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Table I.			
Certificates ISIN Code	Underlying	New Ratio	Effective date
DE000HV4BMZ7	Fiat Chrysler Automobiles N.V. Leva 2 Short Daily Gross Return EUR, in brief FIAT-FCA X -2	0.0939841184802461	23/10/2017

Milan, 20<sup>th</sup> October 2017

UniCredit Bank AG



Fine Comunicato n.07	729-35
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