



# SPAFID CONNECT

Informazione Regolamentata n. 0035-76-2017	Data/Ora Ricezione 24 Ottobre 2017 13:34:51	MTA
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Societa' : BANCA MONTE DEI PASCHI DI SIENA

Identificativo : 95061

Informazione  
Regolamentata

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Data/Ora Ricezione : 24 Ottobre 2017 13:34:51

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Diffusione presunta

Oggetto : PRESS RELEASE: APPROVAL  
OFFERING DOCUMENT

*Testo del comunicato*

Vedi allegato.



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### **Voluntary public offering for exchange and settlement**

#### **Approval of the offer document by Consob**

**Tender period:**

**from 30 October 2017 to 17 November 2017, unless extended**

*Siena, 24 October 2017* – Banca Monte dei Paschi di Siena S.p.A. ("**BMPS**" or the "**Offeror**" or the "**Bank**") hereby gives notice that today Consob approved the offer document concerning the voluntary public offering for exchange and settlement ("**Offer Document**") to holders of ordinary shares in the Bank (ISIN IT0005276776) arising out of the conversion, following the application of burden-sharing measures under Article 22, paragraph 2 of the Law Decree n. 237 of 2016 (as converted, with amendments, into Law 17 February 2017, n.15 and subsequently amended by Law 31 July 2017, n. 121) of the subordinated bond issue €2,160,558,000 Floating Rate Subordinated Upper Tier II 2008-2018 (ISIN code IT0004352586) (the "**Offering**").

Consob also resolved upon the equivalence of the offer document - pursuant to Article 34-ter, paragraph 1, letter (j) of the Consob resolution 14 May 1999 n. 11971, as subsequently amended (the "**Issuers Regulation**") - in respect to the disclosure requirements concerning the senior debt securities offered in exchange by BMPS in the context of the Offering.

Pursuant to Article 37-bis, paragraph 3 of the Issuers Regulation, the publishing of the Offer Document is subject to the delivery to Consob of a copy of the Decree issued by the Italian Ministry of Economy and Finance (MEF). This Decree, allowing the MEF to purchase the

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shares tendered to offer in the context of the voluntary public offering for exchange and settlement, must also be effective.

If possible, the tender period will begin at 8:30 am on 30 October 2017 and will end at 4:30 pm on 17 November 2017 (inclusive), unless extended, subject to the compliance with Article 40, paragraph 5 of the Issuers Regulation. The settlement date of the Offering will be 24 November 2017 (the "**Exchange Date**").

If, for whatever reason, the MEF shall not adopt the above mentioned Decree or publish it (after the relevant approval of the Italian Court of Auditors is granted) within a reasonable time to begin the Offering and have the Exchange Date by 25 November 2017, the Offering will not be completed and will expire.

For further information on the terms and conditions of the Offering please see the Offer Document, which will be publicly available, in compliance with the applicable law and subject to the condition above, at the registered office of the Offeror, in Siena, Piazza Salimbeni 3, Italy and on the Offeror website [www.gruppomps.it](http://www.gruppomps.it).

**Per ulteriori informazioni:**

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Fine Comunicato n.0035-76

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