| Informazione Regolamentata n. 0263-189-2017 | Data/Ora Ricezione 27 Ottobre 2017 17:43:43 | MTA |
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| Societa' | : | UNICREDIT |
| Identificativo Informazione Regolamentata | : | 95213 |
| Nome utilizzatore | : | UNICREDITN05 - Berneri |
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| Data/Ora Inizio Diffusione presunta | : | 27 Ottobre 2017 17:43:44 |
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| *Testo del comunicato* |
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Vedi allegato.

# Press Release

UniCredit S.p.A. promotes a proxy solicitation in accordance with the provisions contained in Sections 136 et seq. of the Legislative Decree No. 58/1998 ("TUF") and Sections 135 et seq. of the Consob Regulation No. 11971/1999 (the "Issuers Regulation"), with reference to the Company's Special Savings Shareholders' Meeting convened, in a single call, on December 4, 2017.

The Promoter, UniCredit S.p.A., is supported for the aforementioned solicitation and expression of votes in the abovementioned Special Meeting by the appointed representative Morrow Sodali S.p.A., a consulting firm which offers consultancy, shareholder communications and proxy voting services to listed companies, specialized in the exercise of the proxy solicitation and representation in shareholders' meetings.

With that regard, we inform you that, as of today, are published by sending to Consob, Borsa Italiana S.p.A. and Monte Titoli S.p.A., and made available on the Company website (www.unicreditgroup.eu/specialmeetingdecember2017), on the website of the appointed representative (www.sodali-transactions.com), as well as on the website of the authorized storage mechanism eMarket STORAGE managed by Spafid Connect S.p.A. (www.emarketstorage.com), the following documentation:

- the notice for the solicitation of proxies;
- the prospectus for the solicitation of proxies;
- the form for the solicitation of proxies.


Milan, 27<sup>th</sup> October 2017


**Enquires**:

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| Fine Comunicato n.0263-189 | Numero di Pagine: 3 |
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