

Informazione Regolamentata n. 0035-78-2017

Data/Ora Ricezione 29 Ottobre 2017 13:48:12

MTA

Societa'

BANCA MONTE DEI PASCHI DI SIENA

Identificativo

95236

Informazione

Regolamentata

Nome utilizzatore

PASCHIN02 - Avv. Lombardi

Tipologia

3.1

Data/Ora Ricezione

29 Ottobre 2017 13:48:12

Data/Ora Inizio

29 Ottobre 2017 13:48:13

Diffusione presunta

Oggetto

PRESS RELEASE

Testo del comunicato

Vedi allegato.



NOT INTENDED FOR RELEASE, PUBLICATION OR DISTRIBUTION IN, OR TO PERSONS LOCATED OR RESIDENT IN THE UNITED STATES, AUSTRALIA, CANADA OR JAPAN.

THIS NOTICE AND THE INFORMATION WITHIN NEITHER CONTAIN, NOR CONSTITUTE, AN OFFER FOR SALE OF SECURITIES OR A SOLICITATION TO PURCHASE SECURITIES, IN THE UNITED STATES, IN AUSTRALIA, IN CANADA, IN JAPAN, OR IN ANY OTHER JURISDICTION IN WHICH AN OFFER OR SOLICITATION WOULD REQUIRE APPROVAL FROM THE LOCAL AUTHORITIES, OR WOULD OTHERWISE BE ILLEGAL (THE "OTHER COUNTRIES").

Voluntary public offering for exchange and settlement Postponement of the start of the tender period

Siena, 29 October 2017 - Banca Monte dei Paschi di Siena S.p.A. hereby gives notice that - since the Italian Ministry of Economy and Finance ("**MEF**") has not enacted the Decree concerning the purchase by MEF itself of the shares that will be tendered to the voluntary public offering for exchange and settlement - the tender period cannot start tomorrow (Monday 30 October 2017).

The new calendar for the offer will be made available as soon as the above mentioned Decree will be enacted.

For further information:

Media Relations Investor Relations

Tel: +39.0577.296634 Tel: +39.0577.299350

<u>ufficio.stampa@mps.it</u> <u>investor.relations@mps.it</u>

This notice and the information within neither contain, nor constitute, an offer for sale of securities or a solicitation to purchase securities, in the United States, in Australia, in Canada, in Japan, or in any other jurisdiction in which an offer or solicitation would require approval from the local authorities, or would otherwise be illegal (the "Other Countries"). The Offering will be conducted in Italy on the basis of a document that has been duly authorised by CONSOB in accordance with the laws and regulations in force. Neither this document nor any part of it nor the fact of its distribution may form the basis of, or be relied on in connection with, any contract or investment decision in relation thereto. The securities referred to herein have not been registered and will not be registered in the United States under the U.S. Securities Act of 1933, as amended (the "Securities Act"), or pursuant to the corresponding laws and regulations in force in the Other Countries. The securities may not be offered or sold in the United States unless such securities are registered under the Securities Act, or an exemption from the registration requirements of the Securities Act is available. BMPS does not intend to register any part of the Offering in the United States. The Offering will be brought by the Offeror on the basis of an offering prospectus, and will not be brought directly or indirectly through postal services or any other means or instruments of international communication or trade, or trading exchanges in the United States. The securities may not be tendered into the Offer via any system, medium, instrument or device used from or within the United States, by persons resident or located in the United States, or by U.S. Persons as defined in Regulation S of the Securities Act.

Fine Comunicato n	.0035-78
-------------------	----------

Numero di Pagine: 3