



SPAFID CONNECT

Informazione Regolamentata n. 0035-80-2017	Data/Ora Ricezione 30 Ottobre 2017 23:32:03	MTA
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Societa' : BANCA MONTE DEI PASCHI DI SIENA

Identificativo : 95275

Informazione
Regolamentata

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Data/Ora Ricezione : 30 Ottobre 2017 23:32:03

Data/Ora Inizio : 30 Ottobre 2017 23:32:04

Diffusione presunta

Oggetto : Press Release - Publication of the Offer
Document

Testo del comunicato

Vedi allegato.



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Voluntary partial public offering for exchange and settlement

Enactment of the Decree of the Italian Ministry of Economy and Finance for the purchase of the shares that will be tendered to the public offering

Publication of the offer document

Siena, 30 October 2017 - Banca Monte dei Paschi di Siena S.p.A. ("BMPS" or the "Offeror" or the "Bank") hereby gives notice that today the Italian Ministry of Economy and Finance ("MEF") has enacted the Decree concerning the purchase by MEF itself of the shares that will be tendered to the voluntary partial public offering for exchange and settlement addressed by BMPS to holders of ordinary shares of the Bank (ISIN IT0005276776) arising out of the conversion, following the application of burden-sharing measures under Article 22, paragraph 2 of the Law Decree n. 237 of 2016 (as converted, with amendments, into Law 17 February 2017, n.15 and subsequently amended) of the subordinated bond issue €2,160,558,000 Floating Rate Subordinated Upper Tier II 2008-2018 (ISIN code IT0004352586) (the "Offering").

The tender period will begin at 8:30 am on 31 October 2017 and will end at 4:30 pm on 20 November 2017 (inclusive), unless extended. The settlement date of the Offering will be 24 November 2017 (the "Exchange Date").

For further information on the terms and conditions of the Offering please see the offer document, which is being publicly available, starting from today, at the registered office of the Offeror, in Siena, Piazza Salimbeni 3, Italy and on the Offeror website www.gruppomps.it

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