

Informazione Regolamentata n. 1155-34-2017

Data/Ora Ricezione 02 Novembre 2017 18:04:09

MTA - Star

Societa' : TESMEC

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Informazione

Regolamentata

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for the transaction with the related party MTS - Officine Meccaniche di Precisione

S.p.A.

Testo del comunicato

Vedi allegato.



Tesmec S.p.A.: Filing of Informative Document for the transaction with the related party MTS - Officine Meccaniche di Precisione S.p.A.

Grassobbio (Bergamo - Italy), 02 November 2017 – Tesmec S.p.A. (MTA, STAR: TES), at the head of a group leader in the market of infrastructures related to the transport and distribution of energy, data and materials, announces that is deposited at the operative office Grassobbio, Via Zanica 17/O, available to the public through publication on the website www.tesmec.com, in the system eMarket-Storage, at www.emarketstorage.com, and at Borsa Italiana S.p.A. (Milan, Piazza degli Affari, 6) Informative Document for the transaction with the related party MTS - Officine Meccaniche di Precisione S.p.A. prepared pursuant to Article 5 of the Related Parties Procedure and Art. 5 of the Related Parties Regulation along with the other attached documents (the opinion of the Related Parties Committee and the opinion of independent expert Prof. Dr. Alessandro Cortesi).

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This press release is also available on www.tesmec.com in the "Investors" section: http://investor.tesmec.com/Investors/Notices.aspx.

Tesmec Group

Tesmec Group is leader in designing, manufacturing and selling of systems, technologies and integrated solutions for the construction, maintenance and efficiency of infrastructures related to the transport and distribution of energy, data and material. In details, the Group is active in the following sectors: 1) transmission and distribution power lines (stringing equipment for the installation of conductors and the underground cable laying, electronic devices and sensors for the management, monitoring and energy automation); 2) underground civil infrastructures (high powered tracked trenchers for linear excavation of oil, gas and water pipelines, telecommunication networks and drainage operations; surface miners for bulk excavation, quarries and site preparation; specialized digging services); 3) railway lines (railway equipment for the installation and maintenance of the catenary and for special applications, e.g. snow removal from track; new generation power unit). The Group, established in 1951 and led by Chairman & CEO Ambrogio Caccia Dominioni, relies on more than 700 employees and has the production plants in Italy - in Grassobbio (Bergamo), Endine Gaiano (Bergamo), Sirone (Lecco), Monopoli (Bari), in the USA, in Alvarado (Texas) and in France, in Durtal, as well as three research and development units respectively in Fidenza (Parma), Padua and Patrica (FS). The Group also has a global commercial presence through foreign subsidiaries and sales offices in USA, South Africa, Russia, Qatar, Bulgaria, China and France. The know-how achieved in the development of specific technologies and solutions, and the presence of engineering teams and highly skilled technicians, allow Tesmec to directly manage the entire production chain: from the design, production and sale of machinery, to all pre-sales and post-sales. All product lines are developed in accordance with the ISEQ (Innovation, Safety, Efficiency and Quality) philosophy, with environmental sustainability and energy conservation in mind.

Fine Comunicato n.17	155-34
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