



SPAFID CONNECT

Informazione Regolamentata n. 0722-78-2017	Data/Ora Ricezione 15 Novembre 2017 15:12:58	MTA - Star
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Societa' : EI TOWERS

Identificativo : 96079

Informazione
Regolamentata

Nome utilizzatore : DMTN01 - Ramella

Tipologia : REGEM

Data/Ora Ricezione : 15 Novembre 2017 15:12:58

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Diffusione presunta

Oggetto : EI Towers S.p.A. - Rimborso anticipato
integrale del prestito obbligazionario/Full
early redemption of the bond

Testo del comunicato

Vedi allegato.

COMUNICATO STAMPA/PRESS RELEASE
Lissone, 15 novembre 2017 / November 15, 2017

RIMBORSO ANTICIPATO INTEGRALE DEL PRESTITO OBBLIGAZIONARIO €230.000.000 3,875 PER CENT. NOTES DUE 26 APRIL 2018 - ISIN XS0922370951

Lissone, 15 novembre 2017 - Facendo seguito ai comunicati stampa del 26 settembre e del 2 novembre 2017, in data odierna, El Towers S.p.A. (la “Società”) ha comunicato con apposito avviso (l’“Avviso”) ai titolari delle obbligazioni denominate “€230,000,000 3.875 per cent. Notes due 26 April 2018” (Codice ISIN XS0922370951), emesse in data 26 aprile 2013 (le “Obbligazioni”) e quotate presso l’Irish Stock Exchange, di esercitare l’opzione di rimborso anticipato integrale delle Obbligazioni ai sensi dell’art. 9(d) del regolamento delle Obbligazioni (il “Regolamento”).

La data di rimborso delle Obbligazioni è fissata al 20 dicembre 2017 (la “Data di Rimborso”). Il prezzo di rimborso per le Obbligazioni sarà calcolato il terzo giorno lavorativo precedente la Data di Rimborso e comunicato agli Obbligazionisti in conformità con il Regolamento prima della Data di Rimborso.

Copia dell’Avviso è riportato in calce al presente comunicato stampa ed è disponibile sul sito internet della Società www.eitowers.it sezione investitori/debito.

Per maggiori informazioni si prega di contattare:

El Towers S.p.A.
Giorgio Tavolini
Head of Investor Relations
Tel: +39 039 24321
e-mail: investor.relations@eitowers.it

GMA Giorgio Maugini & Associati
Giorgio Maugini, Raffaella Ulgheri
Tel. +39 02 36534332
e-mail: gmaugini@gmassociati.it ulgheri@gmassociati.it

COMUNICATO STAMPA/PRESS RELEASE
Lissone, 15 novembre 2017 / November 15, 2017

**FULL EARLY REDEMPTION OF THE BOND WITH A VALUE OF €230.000.000 3,875 PER CENT.
NOTES DUE 26 APRIL 2018 - ISIN XS0922370951**

Lissone, November 15, 2017 - Following the press releases of September 26 and of November 2, 2017, today EI Towers S.p.A. (the “Company”) has given notice (the “Notice”) to the holders of bonds “€230,000,000 3.875 per cent. Notes due 26 April 2018” (ISIN Code XS0922370951), issued on April 26, 2013 (the “Bonds”) and listed on the Irish Stock Exchange, that it will early redeem the Bonds in whole, pursuant to art. 9(d) of the Bond regulations (the “Regulations”).

The redemption date is December 20, 2017 (the “Redemption Date”). The bond redemption price will be calculated on the third business day preceding the Redemption Date and disclosed to the Bondholders in accordance with the Regulations before the Redemption Date.

Please find a copy of the Notice at the end of this Press Release. The notice is also available on the corporate website www.eitowers.it, investors section/debt.

For more information please contact:

EI Towers S.p.A.
Giorgio Tavolini
Head of Investor Relations
Tel: +39 039 24321
e-mail: investor.relations@eitowers.it

GMA Giorgio Maugini & Associati
Giorgio Maugini, Raffaella Ulgheri
Tel. +39 02 36534332
e-mail: gmaugini@gmassociati.it rulgheri@gmassociati.it

Notice to holders of the € 230,000,000 3.875 per cent. Notes due 26 April 2018
(ISIN XS0922370951) (the “Notes”) of EI Towers S.p.A. (the “Issuer”)

Redemption of the Notes in full at the option of the Issuer

Capitalised terms not otherwise defined in this Notice shall have the meaning given to them in the terms and conditions of the Notes (the “Conditions”).

In accordance with Condition 9(d), the Issuer is entitled, and hereby gives notice to the Noteholders of its intention, to exercise its option to redeem the Notes in full pursuant to Condition 9(d) (*Redemption at the Option of the Issuer*).

Subject to the Conditions and the Trust Deed the “Optional Redemption Date” under the Conditions shall be 20 December 2017.

In accordance with Condition 9(d), each Note shall subject as aforesaid be redeemed on the Optional Redemption Date at the “Call Amount”, being a redemption price per Note equal to the greater of: (i) 100 per cent. of the principal amount of the Note; or (ii) as determined by the Reference Dealers the sum of the then current values of the remaining scheduled payments of principal and interest (not including any interest accrued on the Notes to, but excluding, the Optional Redemption Date) discounted to the Optional Redemption Date on an annual basis (based on the actual number of days elapsed divided by 365 or (in the case of a leap year) by 366) at the Reference Dealer Rate (as defined below), plus 0.50 per cent., plus, in each case, any interest accrued on the Notes to, but excluding, the Optional Redemption Date.

For such purposes, the “Reference Dealer Rate” means, with respect to the Reference Dealers and the Optional Redemption Date, the average of the mid-market annual swap rate as determined by the Reference Dealers at 11:00 a.m. London time on the third business day in London preceding such Optional Redemption Date, quoted in writing to the Issuer by the Reference Dealers. For this purpose, the “mid-market annual swap rate” means the arithmetic mean of the bid and offered rates for the annual fixed leg calculated on a 30/360 day count basis on a fixed-for-floating euro

EI Towers spa

Sede legale: S.p.A. ZIRCO
20125 Lissone (MI) tel. +39 02 4137
Sede operativa via F. Testi 7
20151 Lissone (MI) tel. +39 02 9891

Cap. Soc. di. vers. € 2.875.000,00 Registro delle Imprese Monza e Brianza
C.F. e numero di iscrizione 02170880151 R.IVA 01150110989
Società soggetta al diritto di liquidazione coordinata e simultanea S.p.A.

interest rate swap transaction maturing on 26 April 2018, on such Optional Redemption Date.

Noteholders shall be notified of the Call Amount following its determination and prior to the Optional Redemption Date in accordance with the Conditions.

Pursuant to Condition 19 (*Notices*), this Notice is given to the Noteholders by delivery to Euroclear and Clearstream, Luxembourg.

Date: 15 November 2017

A handwritten signature in blue ink, appearing to read 'John Jones', written over a horizontal dashed line.

EI Towers S.p.A.

Fine Comunicato n.0722-78

Numero di Pagine: 6