



SPAFID CONNECT

Informazione Regolamentata n. 1597-71-2017	Data/Ora Ricezione 28 Novembre 2017 19:02:34	MTA
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Societa' : CERVED INFORMATION SOLUTIONS

Identificativo : 96491

Informazione
Regolamentata

Nome utilizzatore : CERVEDN04 - Sartor

Tipologia : REGEM

Data/Ora Ricezione : 28 Novembre 2017 19:02:34

Data/Ora Inizio : 28 Novembre 2017 19:02:34

Diffusione presunta

Oggetto : Cerved Information Solutions S.p.A. - Filing
of the Merger plan

Testo del comunicato

Vedi allegato.



PRESS RELEASE

CERVED INFORMATION SOLUTIONS: FILING OF THE MERGER PLAN – MERGER BY INCORPORATION OF CERVED GROUP S.P.A. INTO CERVED INFORMATION SOLUTIONS S.P.A. AND CONSIT ITALIA S.P.A. INTO CERVED INFORMATION SOLUTIONS S.P.A.

San Donato Milanese, 28 November 2017 – Today the merger plan (the “Merger Plan”) was filed with the company’s registry of Milan with reference to (i) the merger by incorporation into Cerved Information Solutions S.p.A. (“CIS” or the “Company”) of Cerved Group S.p.A. (the “First Merger”) and, subsequently to the effectiveness of the First Merger, (ii) the merger by incorporation into CIS of Consit Italia S.p.A. (the “Second Merger”).

Considering that the Board of Directors of CIS, pursuant to Article 2505, paragraph 2, and Article 2505-bis, paragraph 2, of the Italian civil code, as well as Article 19.2 of the Company bylaws, is responsible for adopting the resolutions on the mergers pertaining, respectively, the First Merger and the Second Merger, CIS’ shareholders representing at least five percent of the share capital are entitled to request, in accordance with Article 2505, paragraph 3 and Article 2505-bis, paragraph 3, of the Italian civil code, with request submitted to CIS within eight days from the filing of the Merger Plan with the company’s register, that the resolution approving the First Merger and the Second Merger is passed by the extraordinary shareholders’ meeting of CIS as provided for by Article 2502 of the Italian civil code.

Press release pursuant to Article 84 of the Issuers’ Regulation adopted by Consob under resolution 11971/1999.

Cerved Group is a leading information provider in Italy and one of the major credit rating agencies in Europe. It offers the most comprehensive range of products and services used by more than 30 thousand companies and financial institutions to assess the solvency and creditworthiness of its stakeholders, manage credit risk in all its phases, and accurately define marketing strategies. Furthermore, through Cerved Credit Management, Cerved is a leading independent player in offering solutions for the evaluation and management of credit exposures.

Contacts: Community – Strategic Communication Advisers
Marco Rubino
Tel. +39 02 89404231
marco.rubino@communitygroup.it

Cerved Information Solutions
Investor Relations
Pietro Masera
ir@cervedinformationsolutions.com

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