



SPAFID CONNECT

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Societa' : CREDITO VALTELLINESE

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Informazione
Regolamentata

Nome utilizzatore : CRVALTELN02 - COLOMBO

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Data/Ora Ricezione : 29 Novembre 2017 18:25:42

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Diffusione presunta

Oggetto : Citigroup Global Markets Limited becomes part of the underwriting syndicate of the share capital increase

Testo del comunicato

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Citigroup Global Markets Limited becomes part of the underwriting syndicate of the share capital increase

Sondrio, 29 November 2017 – Credito Valtellinese hereby gives notice that today Citigroup Global Markets Limited ("**Citi**"), acting in its capacity as Co-Global Coordinator and Joint Bookrunner, became part of the underwriting syndicate concerning the share capital increase provided for in the new business plan of Creval Group for a maximum amount of Euro 700 million, which was already pre-guaranteed by Mediobanca - Banca di Credito Finanziario S.p.A. ("**Mediobanca**"), in its capacity as Global Coordinator and Bookrunner.

Therefore Citi entered into a pre-underwriting agreement with Creval in line with the one that was signed by Mediobanca on the 7th of November 2017.

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