



SPAFID CONNECT

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Societa' : BANCA CARIGE

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Informazione
Regolamentata

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Diffusione presunta

Oggetto : PUBBLICAZIONE SUPPLEMENTO
PROSPETTO

Testo del comunicato

Vedi allegato.

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PRESS RELEASE

COMUNICATO STAMPA



CONSOB APPROVA IL SUPPLEMENTO AL PROSPETTO RELATIVO ALL'AUMENTO DI CAPITALE DI BANCA CARIGE

Genova, 11 dicembre 2017 – Banca Carige S.p.A. comunica che, in data odierna, a seguito dell'approvazione da parte di CONSOB, è stato pubblicato il Supplemento al Documento di Registrazione, alla Nota Informativa e alla Nota di Sintesi del 21 novembre 2017 (congiuntamente, il "**Prospetto**"), relativi all'offerta in opzione e alla *tranche* riservata e all'ammissione alle negoziazioni sul Mercato Telematico Azionario organizzato e gestito da Borsa Italiana S.p.A. delle azioni ordinarie Banca Carige rivenienti dall'aumento di capitale deliberato dalla Società.

Il Supplemento è stato predisposto da Banca Carige, ai sensi degli articoli 94, comma 7, e 113, comma 2, del TUF, e delle relative disposizioni di attuazione di cui al Regolamento Emittenti, al fine di integrare l'informativa resa nel Prospetto in merito, *inter alia*, alla sottoscrizione del contratto di cessione del portafoglio NPL e del contratto preliminare di cessione della piattaforma di *servicing* a Credito Fondiario S.p.A., nonché alla sottoscrizione del contratto di cessione della partecipazione di controllo dell'80,1% in Creditis Servizi Finanziari S.p.A..

Si ricorda che la pubblicazione del Supplemento implica il diritto di revoca *ex art. 95-bis* del TUF come indicato nel Supplemento medesimo, entro due giorni lavorativi successivi a tale pubblicazione (ossia nelle giornate del 12 e 13 dicembre 2017).

Banca Carige S.p.A. rende noto che il Supplemento è a disposizione del pubblico presso la sede sociale in Genova, via Cassa di Risparmio n. 15 e sul sito internet della Società, www.gruppocarige.it.

Si precisa, infine, che la Società comunicherà tempestivamente le date per l'offerta in borsa dei Diritti ai sensi dell'articolo 2441, comma 3, del Codice Civile.

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Securities may not be sold in the United States absent registration or an exemption from registration under the U.S. Securities Act of 1933, as amended (the "Securities Act"). Banca Carige S.p.A. (the "Company") does not intend to register or conduct any public offer of securities in the United States.

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To the extent applicable, the industry and market data contained in this announcement has come from official or third-party sources. Third-party industry publications, studies and surveys generally state that the data contained therein have been obtained from sources believed to be reliable, but that there is no guarantee of the fairness, quality, accuracy, relevance, completeness or sufficiency of such data. The Company has not independently verified the data contained therein. In addition, certain of the industry and market data contained in this announcement come from the Company's own internal research and estimates based on the knowledge and experience of the Company's management in the market in which the Company operates. Such research and estimates, and their underlying methodology and assumptions, have not been verified by any independent source for accuracy or completeness and are subject to change without notice. Accordingly, undue reliance should not be placed on any of the industry or market data contained in this announcement. Although the Company has obtained the information provided from sources that should be considered reliable, it cannot guarantee its accuracy or completeness. The information provided is purely of an indicative nature and is subject to change without notice at any time.

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