



SPAFID CONNECT

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Informazione
Regolamentata

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Data/Ora Ricezione : 22 Dicembre 2017 08:08:01

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Diffusione presunta

Oggetto : ALLOCAZIONE FINALE DELLE AZIONI
RIVENIENTI DALL'AUMENTO DI
CAPITALE IN OPZIONE

Testo del comunicato

Vedi allegato.

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PRESS RELEASE

COMUNICATO STAMPA



ALLOCAZIONE FINALE DELLE AZIONI RIVENIENTI DALL'AUMENTO DI CAPITALE IN OPZIONE

Genova, 22 dicembre 2017 – Facendo seguito al comunicato stampa diffuso in data 21 dicembre 2017, Banca Carige S.p.A. rende noto che, con riferimento alle 14.425.301.640 azioni ordinarie di nuova emissione non sottoscritte a conclusione dell'offerta in Borsa (le “**Nuove Azioni**”) (pari a circa il 29% del totale delle nuove azioni offerte nell'aumento di capitale in opzione), Malacalza Investimenti S.r.l. ha comunicato la volontà di esercitare il proprio diritto di sottoscrivere 2.500.000.000 di Nuove Azioni per un controvalore pari a Euro 25 milioni.

Sulla base degli accordi sottoscritti, le restanti 11.925.301.640 Nuove Azioni per un controvalore pari a Euro 119,9 milioni saranno allocate a Equita SIM S.p.A. per conto dei sub-garanti di prima allocazione.

Il regolamento delle suddette Nuove Azioni, della tranche riservata e dell'LME è previsto in data odierna.

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