



SPAFID CONNECT

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| Informazione Regolamentata n. 0902-112-2017 | Data/Ora Ricezione 29 Dicembre 2017 11:43:53 | MTA |
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Societa' : PRYSMIAN

Identificativo : 97597

Informazione
Regolamentata

Nome utilizzatore : PRYSMIANN05 - Bifulco

Tipologia : 2.5

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Diffusione presunta

Oggetto : Prysmian S.p.A.: change in share capital
and new by-laws

Testo del comunicato

Vedi allegato.

PRESS RELEASE

CHANGE IN SHARE CAPITAL AND NEW BY-LAWS

Milan, 29th December 2017. We hereby notify the new composition of the paid-up share capital of Prysmian S.p.A. (the "Company"), following the conversion requests relating to "€300,000,000 1.25 per cent. Equity Linked Bonds due 2018" (admitted to listing on the "Third Market" (MTF) of Vienna Stock Exchange with ISIN XS0901332337), received during the period from 1st to 15th December 2017.

More precisely, on December 29th, 2017, with the conversion of bonds for an amount of Euro 16,000,000.00, the Company issued no. 717,019 ordinary shares, pursuant to the resolution of capital increase passed by the Company's Extraordinary Shareholders' Meeting of April 16th, 2013, serving the said bonds, whose convertibility was also approved by the same Shareholders' Meeting.

The application regarding the notice of change in share capital has been filed with Milan Company Register today.

The updated Company's by-laws is available since today, on the Company's website at www.prysmiangroup.com in the *Investors/Corporate Governance* section, on Borsa Italiana's website at www.borsaitaliana.it and in the mechanism for the central storage of regulated information at www.emarketstorage.com.

TABLE 1

| | Current share capital | | | Previous share capital | | |
|---|-----------------------|---------------|------------|------------------------|---------------|------------|
| | Euro | no. of shares | Unit Value | Euro | no. of shares | Unit Value |
| Total of which: | 21,748,275.40 | 217,482,754 | € 0.10 | 21,676,573.50 | 216,765,735 | € 0.10 |
| Ordinary shares (regular entitlement:01/01/17) Current coupon number: 11 | 21,748,275.40 | 217,482,754 | € 0.10 | 21,676,573.50 | 216,765,735 | € 0.10 |

TABLE 2

| | Converted Bonds (Euro) | Outstanding remaining Bonds (Euro) |
|-------------------|------------------------|------------------------------------|
| Convertible Bonds | 16,000,000.00 | 283,000,000.00 |

Prysmian Group

Prysmian Group is world leader in the energy and telecom cables and systems industry. With nearly 140 years of experience, sales of over €7.5 billion in 2016, 21,000 employees across 50 countries and 82 plants, the Group is strongly positioned in high-tech markets and offers the widest possible range of products, services, technologies and know-how. It operates in the businesses of underground and submarine cables and systems for power transmission and distribution, of special cables for applications in many different industries and of medium and low voltage cables for the construction and infrastructure sectors. For the telecommunications industry, the Group manufactures cables and accessories for voice, video and data transmission, offering a comprehensive range of optical fibres, optical and copper cables and connectivity systems. Prysmian is a public company, listed on the Italian Stock Exchange in the FTSE MIB index.

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