

Informazione Regolamentata n. 1803-2-2018

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Informazione

Regolamentata

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Diffusione presunta

Oggetto : OJM_PR_Change in voting rights and

update to the essential information included

in the shareholders agreement_ENG

Testo del comunicato

Vedi allegato.



PRESS RELEASE Milan, 8 January 2018

OPENJOBMETIS S.p.A. - Agenzia per il Lavoro

ANNOUNCEMENT OF CHANGE IN VOTING RIGHTS FOLLOWING THE INCREASE IN VOTING RIGHTS OF THE SHAREHOLDER QUAMVIS S.C.A. - SICAV FIS (pursuant to art. 85-bis of the Issuers' Regulation) AND UPDATING OF ESSENTIAL INFORMATION RELATING TO THE SHAREHOLDERS' AGREEMENT

Milan, 8 January 2018 - Openjobmetis S.p.A. - (Borsa Italiana: **OJM**), one of the leading Employment Agencies, listed on the STAR segment of the MTA market operated by Borsa Italiana, announces the entry into force of the increased voting rights of the shareholder QUAMVIS S.C.A. - SICAV FIS.

Note that, as a result of the above, the voting rights of the shareholder QUAMVIS S.C.A. - SICAV FIS increased from 1,234,080 to 2,468,160.

The following table shows the updated figures relating to outstanding shares and the number of voting rights that may be exercised in shareholders' meetings from 8 January 2018.

	Updated situation		Previous situation	
	Number of shares	Number of voting rights	Number of shares	Number of voting rights
Ordinary Shares	9,394,407	9,394,407	10,628,487	10,628,487
Ordinary Shares with voting rights increase	4,317,593	8,635,186	3,083,513	6,167,026
Total	13,712,000	18,029,593	13,712,000	16,795,513

The situation regarding participation in the share capital of Openjobmetis and the percentages for the exercise of voting rights is indicated in the following table and in the following section of the Company website: http://investitori.openjobmetis.it/it/investor-relations/azionariato.





	Situation at	8 January 2018	
Shareholders	Number of shares	% of Total Share Capital	% Voting Rights on Total Share Capital
Omniafin S.p.A.	2,439,036	17.79%	27.04%
M.T.I Investimenti S.A.	660,397	4.82%	7.19%
QUAMVIS S.C.A. SICAV-FIS	1,234,080	9.00%	13.69%
Market	9,378,487	68.39%	52.08%
Total shares issued	13,712,000	100.00%	100.00%

* * *

It is also announced that, in compliance with the provisions of art. 131 of the Consob Issuers' Regulation 11971/1999, updating has been arranged of the essential information of the Shareholders' Agreement relating to ordinary Openjobmetis S.p.A. shares, signed on 12 November 2015 and currently in place between Omniafin S.p.A. and MTI Investimenti S.A., to reflect the effects of the increased voting rights on shares held by QUAMVIS S.C.A. - SICAV FIS on the percentage voting rights transferred in the Shareholders' Agreement, which changes the number of shares transferred in the agreement by Omniafin S.p.A. following its purchase of 3,420 Openjobmetis S.p.A. shares on 20 November 2017. The updated essential information can be found on the Company website www.openjobmetis.com in the "Corporate Governance/Shareholders' Agreements" section, as well as on the authorised storage device eMarket STORAGE (www.emarketstorage.com).

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Openjobmetis at a glance: Openjobmetis SpA is a private employment agency created in 2011 through the merger of Openjob SpA and Metis SpA, which have pooled together the know-how and unique expertise that has distinguished them for over 16 years. Since December 2015, Openjobmetis is the first and only private employment agency listed on the Italian Stock Exchange, in the STAR segment and is one of the leading Italian operators in its field, with revenues of approximately €461 million in the year ended 31 December 2016.

Openjobmetis SpA relies on a network of more than 120 branches distributed throughout Italy, specialising in the following areas: Healthcare, Industrial, Banking&Finance, Mass Retailing, ICT, Hotel and Catering, Family Care, Agro-Industrial, Diversity Talent and Naval. The range of services is completed by the subsidiary Seltis Srl, which focuses on the recruitment and selection of middle/top-level executives. In December 2015, CRIBIS D&B awarded the CRIBIS D&B Rating 1 to Openjobmetis, recognising the company at the highest level of economic and financial reliability and in 2017, it further upgraded the rating, awarding it the title of CRIBIS Prime Company, which bears witness to the high level of creditworthiness and economic and financial solidity.





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