



SPAFID CONNECT

Informazione Regolamentata n. 1920-2-2018	Data/Ora Ricezione 18 Gennaio 2018 19:21:36	MTA
---	---	-----

Societa' : Exor N.V.

Identificativo : 98105

Informazione
Regolamentata

Nome utilizzatore : EXORNVN01 - Caramellino

Tipologia : REGEM

Data/Ora Ricezione : 18 Gennaio 2018 19:21:36

Data/Ora Inizio : 18 Gennaio 2018 19:21:37

Diffusione presunta

Oggetto : EXOR announces the closing of its notes offering

Testo del comunicato

Vedi allegato.

PRESS RELEASE

Amsterdam, January 18, 2018

EXOR announces the closing of its notes offering

EXOR announces the settlement of the previously announced offering of Euro 500 million notes priced on January 11, 2018 with a fixed annual coupon of 1.750% and due January, 18 2028.

The notes have been listed on the Luxembourg Stock Exchange and assigned a credit rating of BBB+ by Standard and Poor's rating agency.

This press release is not, and shall not constitute, an offer to sell or a solicitation of an offer to buy the notes, nor shall there be any sale of these securities in any state or jurisdiction in which such an offer, solicitation or sale would be unlawful or restricted by law. No action has been or will be taken to permit a public offering of the notes in any jurisdiction. The notes may not be offered or sold in the United States or to or for the account or benefit of U.S. persons (as such term is defined in Regulation S under the U.S. Securities Act as amended (the "Securities Act")) unless registered under the U.S. Securities Act or pursuant to an exemption from such registration. Such notes have not been, nor will be, registered under the U.S. Securities Act or any other securities laws.

Not for distribution in the United States and any other jurisdiction where distribution of this press release is restricted by law.

Fine Comunicato n.1920-2

Numero di Pagine: 3