



SPAFID CONNECT

Informazione Regolamentata n. 0542-7-2018	Data/Ora Ricezione 22 Gennaio 2018 18:11:55	MTA
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Societa' : SNAM

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Informazione
Regolamentata

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Diffusione presunta

Oggetto : Snam issues 2 years private placement for
350 million euro

Testo del comunicato

Vedi allegato.



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Snam issues 2 years private placement for 350 million euro

San Donato Milanese (Milan), 22 January 2018 – Today Snam S.p.A. (rated Baa1 by Moody's, BBB+ by S&P and BBB+ by Fitch) issued a private placement with primary institutional investors, for an amount of 350 million euro, tenor of 2 years and variable yield equal to 3-months Euribor plus 0.15%.

Today's issue is consistent with the optimization process of Snam's debt structure and cost of capital, in line with the Company's targets.

The notes, issued under Snam's € 10 billion Euro Medium Term Notes Programme which was approved by the Board of Directors on 6 October 2017, will be listed on the Luxembourg Stock Exchange.

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Fine Comunicato n.0542-7

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