



SPAFID CONNECT

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Oggetto : 2018 Corporate Events Calendar

Testo del comunicato

Vedi allegato.

2018 CORPORATE EVENTS CALENDAR

Arco (TN), January 30, 2018 – Pursuant to Article 2.6.2 of the rules for markets organized and managed by Borsa Italiana S.p.A. (the **Market Rules**), this is to announce the corporate events calendar of Aquafil S.p.A. (**Aquafil** or the **Company**) [ECNL IM] for 2018:

March 14, 2018	Meeting of the Board of Directors to approve the Draft Financial Statements of the Company and the Consolidated Financial Statements for the year ended December 31, 2017
April 27, 2018	General Shareholders' Meeting to approve the Financial Statements for the year ended December 31, 2017
May 14, 2018	Meeting of the Board of Directors to approve Supplemental Financial Information as of March 31, 2018
August 29, 2018	Meeting of the Board of Directors to approve the Half-yearly Financial Report for the period ending June 30, 2018
November 14, 2018	Meeting of the Board of Directors to approve Supplemental Financial Information as of September 30, 2018

Any changes to the above dates will be announced in a timely manner.

It should be recalled that Aquafil, as a company listed on the MTA, STAR Segment, of Borsa Italiana, will publish — pursuant to Article 2.2.3, paragraph 3, of the Market Rules — supplemental interim financial information as of March 31, 2018 and September 30, 2018, within 45 days of the end of the first and third quarters of the year, respectively. With regard to the disclosure policy for supplemental periodic financial information pursuant to Article 154-ter, paragraph 5, of TUF and Article 82-ter of Consob Regulation No. 11971/1999 (Rules for Issuers), the Company announces that such information will include the following elements of the Consolidated Financial Statements of the Group: (i) turnover, also broken down by product area and geographical area; (ii) EBITDA, EBIT, EBT and Net Result (iii), Net Financial Debt, (iv) Investments, and (v) Significant events for the reporting period.

Furthermore, please be advised that, pursuant to Article 2.2.3 of the Market Rules, in lieu of supplemental financial information as of December 31, 2017, the Company will publish its annual financial report, along with the other documents set out in Article 154-ter, paragraph 1, of TUF, within 90 days of the end of 2017.

The annual calendar of corporate events is available to the public from the Investor Relations section of the corporate website (www.aquafil.com) and the centralized storage system eMarket STORAGE, accessible via the site www.emarketstorage.com.

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Founded in 1965, Aquafil is one of the main players, in Italy and worldwide, in the production of synthetic fibers, particularly for Polyamide 6 applications. The Group is present in three continents, with a workforce of over 2,700. It operates through two product areas:

1. BCF (Bulk Continuous Filaments): synthetic fibers used in textile floorings in the contract (offices, hotels and public buildings), automotive (car mats and upholstery) and residential sectors. The production of filaments for textile floorings has been Aquafil's core business (accounting for over 80% of the Group's turnover) since the company was founded. Today, the Group is the leader in Europe and the second largest global player in the BCF sector. Almost 20,000 different product codes are handled, all of which are produced internally as part of stylistic research and/or technological innovation projects, in close contact with the customer. The entire collection is renewed every 4 years.
2. NTF (Nylon Textile Filaments): synthetic fibers used in the clothing and sports industries Today, the Group is the main supplier to some of the leading Italian and European manufacturers of clothing, underwear and sportswear. Aquafil's constant commitment to research enables the Group to support its customers in the development of new textile products to respond to the latest aesthetic and performance trends for clothing and sportswear. The product range offered includes Dryarn® microfiber and ECONYL® regenerated polyamide yarn, which have always been developed from projects carried out in partnership with the final brands.

Aquafil is a pioneer in the circular economy also thanks to the ECONYL® regeneration system, an innovative and sustainable process able to create new products from waste and give life to an endless cycle. The Nylon waste is collected in locations all over the world and includes industrial waste but also products (such as fishing nets and rugs) that have reached the end of their useful life. Such waste is processed so as to obtain a raw material (caprolactam) with the same chemical and performance characteristics as those from fossil sources. The polymers produced from ECONYL® caprolactam are distributed to the Group's production plants, where they are transformed into BCF yarn and NTF yarn. Today, yarn produced with ECONYL® caprolactam already accounts for about 30% of the Group's revenues. In 2016 Aquafil's revenues amounted to approximately €482 million, EBITDA was about €65 million and net profit totaled about €20 million. Net financial position at December 31, 2016 amounted to about €118 million.

For further information:

Media Contact

Barabino & Partners
T: +39 02 72.02.35.35

Federico Vercellino
f.vercellino@barabino.it
mob: +39 331 5745.171
Agota Dozsa
a.dozsa@barabino.it
mob: +39 338 7424.061

Investors Contact

Karim Tonelli
investor.relations@aquafil.com
mob: +39 348 6022.950

Barabino & Partners IR
T: +39 02 72.02.35.35
Stefania Bassi
s.bassi@barabino.it
mob: +39 335 6282.667

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