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## **FINALIZED THE UNDERWRITING SYNDICATE OF THE SHARE CAPITAL INCREASE**

**Sondrio, 6 February 2018** – Credito Valtellinese hereby announces that Société Générale (acting as Senior Joint Bookrunners), Banca Akros (acting as Joint Bookrunners) and MainFirst (acting as Co-Lead Manager), joined the underwriting syndicate for the share capital increase contemplated under the new business plan of the Creval Group for a maximum amount of Euro 700 million and that they have entered into a pre-underwriting agreement with Creval in line with the one already executed by the other syndicate banks.

Therefore, the underwriting syndicate is composed of Mediobanca (acting as Sole Global Coordinator and Joint Bookrunner), Banco Santander, Barclays, Citigroup Global Markets Limited and Credit Suisse (acting as Co-Global Coordinators and Joint Bookrunners), Commerzbank, Jefferies and Société Générale (acting as Senior Joint Bookrunners), Banca Akros, Equita SIM and Keefe, Bruyette & Woods (acting as Joint Bookrunners) and MainFirst (acting as Co-Lead Manager).

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