



# SPAFID CONNECT

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*Testo del comunicato*

Vedi allegato.

# INTEK GROUP

Registered offices: 20121 Milano (MI) Foro Buonaparte, 44  
Share capital Euro 335.069.009,80 fully paid up  
Tax code and Milan Companies Register n. 00931330583  
[www itkgroup.it](http://www.itkgroup.it)

## **PRESS RELEASE**

**Milan, 9th February 2018** - Following up to the press release issued on 2<sup>nd</sup> February 2018, it is announced that KME AG, the main investment of Intek Group, today issued €300,000,000 aggregate principal amount of its 6,75% senior secured notes reserved to qualified institutional investors (QIBs) due 2023. The proceeds from the notes will be used to repay amounts outstanding under KME's borrowing base facility, to repay loans from Intek Group (including accrued interests) in a total amount of €42.1 million and for general corporate purposes of KME Group.

In connection with the refinancing which has diversified KME Group's financing structure and extended maturities, KME AG amended and extended its existing borrowing base facility agreement and its factoring arrangements for additional 3 years with an option, at the consent of the lenders, to extend it for additional 2 years.

Intek Group reduced the maximum amount of its guarantee issued in 2014 in favor of the bank lenders in the interest of KME AG from €475 million to €100 million and granted a working capital facility line to KME AG up to €30 million.

For any further information you can look at what will be available on KME website [www.kme.com](http://www.kme.com).

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*The press release is available on the website [www.itkgroup.it](http://www.itkgroup.it), through which it is possible to request information directly from the company (phone n. 02-806291; e.mail [info@itk.it](mailto:info@itk.it)) or through the "eMarket Storage" system which is operated by Spafid Connect SpA at: [www.emarketstorage.com](http://www.emarketstorage.com).*

Fine Comunicato n.0240-8

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