



## Notice to Certificate Holders

“Benchmark Leva FIAT-FCA X -3” with ISIN DE000HV4B361

(the “Certificates”)

The Index Sponsor of Fiat Chrysler Automobiles N.V. Leva 3 Short Daily Gross Return EUR, in brief FIAT-FCA X -3 (the “Index”) announced on 2<sup>nd</sup> February 2018, with effective date 19<sup>th</sup> February 2018, the reverse split of the Index, whereby the Index level will be multiplied by a factor of 10.

As a consequence, UniCredit Bank AG, in quality of the Issuer of the Certificates, pursuant to the Terms and Conditions of the Certificate with ISIN code DE000HV4B361, informs the Certificates Holders that:

- in order to keep the position of the Certificates Holders unchanged following the underlying Index reverse split, it has been taken into account the factor 10 in the calculation of the Ratio valid on 19<sup>th</sup> February 2018
- the Ratio applicable with effect on 19<sup>th</sup> February 2018 is specified in Table 1, as published with Borsa Italiana notice n. 2727 dated 16<sup>th</sup> February 2018 with object “UniCredit Bank AG Certificates - Current parity”

No variation occurs on the remaining Terms and Conditions.

Table 1 :

Certificates ISIN Code	Underlying	New Ratio	Effective date
DE000HV4B361	Fiat Chrysler Automobiles N.V. Leva 3 Short Daily Gross Return EUR, in brief FIAT-FCA X -3	0.0945946878171614	19/02/2018

Milan, 16<sup>th</sup> February 2018

UniCredit Bank AG

Fine Comunicato n.0729-6

Numero di Pagine: 3