



SPAFID CONNECT

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Societa' : PIRELLI & C.

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Informazione
Regolamentata

Nome utilizzatore : PIRELLISPAN04 - Bastanzio

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Diffusione presunta

Oggetto : PIRELLI: EARLY REDEMPTION OF
"PIRELLI INTERNATIONAL PLC
€600,000,000 1.750 PER CENT.
GUARANTEED NOTES DUE 18
NOVEMBER 2019" BOND

Testo del comunicato

Vedi allegato.



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PRESS RELEASE

PIRELLI: EARLY REDEMPTION OF “PIRELLI INTERNATIONAL PLC €600,000,000 1.750 PER CENT. GUARANTEED NOTES DUE 18 NOVEMBER 2019” BOND

Milan, 23 February 2018 – Pirelli informs that today its subsidiary Pirelli International Plc has decided to exercise the right to redeem and, following redemption, cancel the “*Pirelli International PLC €600,000,000 1.750 per cent. Guaranteed Notes due 18 November 2019*”, listed on the Luxemburg Stock Exchange and having maturity date 18 November 2019 (the “**2019 Notes**”).

The early redemption, concerning all of the 2019 Notes, will be exercised in accordance with the “*Make-Whole Issuer Call*” pursuant to the current *Terms and Conditions* of the 2019 Notes.

Such a transaction is aimed to achieve a constant optimization of the group's financial structure and will take place following the procedures and with the timing set out in the *Terms and Conditions* of the 2019 Notes.

The completion of the early redemption is expected on or before 31 March 2018.

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Fine Comunicato n.0206-9

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