



SPAFID CONNECT

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Oggetto : Banca IMI: the board of directors approves
the draft financial statements as at 31
December 2017

Testo del comunicato

Vedi allegato.



PRESS RELEASE

BANCA IMI: THE BOARD OF DIRECTORS APPROVES THE DRAFT FINANCIAL STATEMENTS AS AT 31 DECEMBER 2017

Milan, 23 February 2018 - The Board of Directors of Banca IMI, the investment bank within the Intesa Sanpaolo Group, led by CEO **Mauro Micillo** and General Manager **Massimo Mocio**, has approved the draft individual financial statements and the consolidated financial statements as at 31 December 2017 in a meeting held today and chaired by **Gaetano Miccichè**.

The proposed allocation of Banca IMI S.p.A. profit for the year includes the distribution of a dividend of 548.6 million to the Parent Company Intesa Sanpaolo. For additional detailed financial information please refer to the press release dated 05 February 2018.

The draft individual financial statements and the reports accompanying them, will be submitted to the Shareholders' Meeting convened for 18 April 2018 on first call, and 24 April 2018 on second call. They will be filed at the Company headquarters and at Borsa Italiana within the deadlines set out by law.

The Manager responsible for preparing the Company's financial reports, Angelo Bonfatti, declares, pursuant to Paragraph 2 of Article 154 bis of the Consolidated Law on Finance, that the accounting information contained in this press release corresponds to what appears in the documentary entries, books and accounting entries.

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Banca IMI is the investment bank of Intesa Sanpaolo, a leading Banking Group in Italy with a strong international presence. Banca IMI has the main aim of assisting its clients - institutional investors, financial networks, corporations and public administrations - by offering products and services that aim for excellence. Backed by the professionalism and expertise of over 850 professionals, Banca IMI operates in investment banking, structured finance and capital markets on the main national and international markets via its offices in Milan, its branches in Rome and London, and the subsidiary Banca IMI Securities Corporation in New York (*). It is a leader in investment banking in Italy and M&A Advisory activities, with a strong presence in the placement of shares and bonds. Banca IMI is the historical leader in the Italian structured finance market with a solid international track record, utilising the relationships built up by the Intesa Sanpaolo Group in Italy and the rest of the world. Banca IMI is one of the most important players in the brokerage of shares and securities, and has relations with listed companies, providing an efficient Corporate Broking service and specialist advisory services to customers for the management of financial risks. Banca IMI is known for its expertise in structuring and creating investment products for retail customers and, through its Market Hub, the innovative proprietary market access platform, dynamically searches for the best execution of MiFID-compliant orders, allowing over 350 Italian and international institutional customers to access more than 70 national and international markets (equity, bond and derivatives markets).

Banca IMI has a Moody's rating of Baa1, an S&P rating of BBB and a Fitch rating of BBB.

* Entities operating in the United States are asked to contact Banca IMI Securities Corporation directly.

Press Information:

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