



SPAFID CONNECT

Informazione Regolamentata n. 0473-21-2018	Data/Ora Ricezione 07 Marzo 2018 21:45:46	MTA - Star
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Societa' : CAD IT

Identificativo : 99840

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Regolamentata

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Diffusione presunta

Oggetto : Press release issued in the name and on behalf of Quarantacinque S.p.A.

Testo del comunicato

Vedi allegato.

PRESS RELEASE

CONSOB has approved the offer document related to the voluntary public tender offer on the ordinary shares of the company CAD IT S.p.A., launched by Quarantacinque S.p.A.

Verona, March 7, 2018 – Quarantacinque S.p.A., previously Quarantacinque S.r.l. (the “**Offeror**”), announces that on the date hereof the Italian National Commission for Companies and the Stock Exchange (“*Commissione Nazionale per le Società e la Borsa* – CONSOB”) – with Resolution no. 20325 of March 7, 2018 – has approved, pursuant to Article 102, fourth paragraph of the Legislative Decree dated February 24, 1998, no. 58, as amended (the “**CFA**”), the offer document (the “**Offer Document**”) related to the voluntary public tender offer (the “**Offer**”) – launched by the Offeror in accordance with Articles 102, first paragraph, and Article 106, fourth paragraph, of the CFA – on all the ordinary shares of CAD IT S.p.A. (the “**Issuer**”) which are not already owned by the Offeror and, therefore, no. 7,701,804 shares of the Issuer, corresponding to approx. 85.766% of the corporate capital of the Issuer.

Pursuant to Article 40 of the CONSOB Resolution dated May 14, 1999, no. 11971, as amended (the “**CONSOB Regulation**”), the acceptance period of the Offer (the “**Acceptance Period**”), agreed with Borsa Italiana S.p.A., will begin at 8.30 a.m. on March 12, 2018 and end, without prejudice to any extensions, at 5.30 p.m. on April 6, 2018 (inclusive). Therefore, April 6, 2018 will be the last day on which the shares may be tendered to the Offer, without prejudice to the Reopening of the Terms, as described hereinafter.

The consideration that will be paid by the Offeror for each share of the Issuer tendered to the Offer is equal to Euro 5.30 and will be paid – against the simultaneous transfer of the shares’ property to the Offeror – in cash on April 13, 2018 (without prejudice to any extensions of the Acceptance Period).

Should the applicable conditions be met, pursuant to Article 40-*bis*, first paragraph, letter a) of the CONSOB Regulation, the terms of the Offer shall be re-opened for further five trading days following April 13, 2018 (without prejudice to any extensions of the Acceptance Period) and, therefore, for the trading sessions of April 16, 17, 18, 19 and 20, 2018 (inclusive), from 8.30 a.m. until 5.30 p.m. (the “**Reopening of the Terms**”)

Should the Reopening of the Terms take place, the consideration for each share of the Issuer tendered to the Offer during the Reopening of the Terms will be paid – against the simultaneous transfer of the property of these shares to the Offeror – on April 27, 2018, without prejudice to any extensions of the Acceptance Period.

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Please note that the Offer Document will be published on March 9, 2018 and may be consulted by the public: (i) at the registered office of the Offeror (Verona, Via Torricelli 44/a); (ii) at the registered offices of the intermediaries responsible for the coordination of the collection of the shares tendered to the Offer (Banca Akros: Milan, viale Eginardo, no. 29; SPAFID: Milan, via Filodrammatici, no. 10); (iii) on Banca Akros website (www.bancaakros.it); (iv) on the global information agent’s website (Morrow Sodali, www.sodali-transactions.com) and (v) on the Issuer’s website (www.cadit.it).

Fine Comunicato n.0473-21

Numero di Pagine: 3