



SPAFID

CONNECT

Informazione Regolamentata n. 0473-23-2018	Data/Ora Ricezione 09 Marzo 2018 13:18:24	MTA - Star
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Societa' : CAD IT

Identificativo : 99963

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Regolamentata

Nome utilizzatore : CADITN01 - Dal Cortivo

Tipologia : 3.1

Data/Ora Ricezione : 09 Marzo 2018 13:18:24

Data/Ora Inizio : 09 Marzo 2018 13:18:25

Diffusione presunta

Oggetto : Press release issued in the name and on behalf of Quarantacinque S.p.A.

Testo del comunicato

Vedi allegato.

PRESS RELEASE

Publication of the offer document related to the voluntary public tender offer on the ordinary shares of the company CAD IT S.p.A., launched by Quarantacinque S.p.A.

Verona, March 9, 2018 – Quarantacinque S.p.A., previously Quarantacinque S.r.l. (the “**Offeror**”), announces – pursuant to Article 38, second paragraph, of the CONSOB Resolution dated May 14, 1999, no. 11971, as amended (the “**CONSOB Regulation**”) – that it has published on the date hereof the offer document (the “**Offer Document**”), as approved by the Italian National Commission for Companies and the Stock Exchange (“*Commissione Nazionale per le Società e la Borsa* – CONSOB”) with Resolution no. 20325 of March 7, 2018, related to the voluntary public tender offer (the “**Offer**”) launched by the Offeror – in accordance with Articles 102, first paragraph and 106, fourth paragraph, of the Legislative Decree dated February 24, 1998, no. 58, as amended (the “**CFA**”) – on all the ordinary shares of CAD IT S.p.A. (the “**Issuer**”) which are not already owned by the Offeror and, therefore, no. 7,701,804 shares of the Issuer, corresponding to approx. 85.766% of the corporate capital of the Issuer.

The Offer Document is published on the Issuer’s website (www.cadit.it), on the global information agent’s website (Morrow Sodali, www.sodali-transactions.com) and on Banca Akros website (www.bancaakros.it).

Moreover, the Offer Document may be consulted by the public at the registered office of the Offeror (Verona, Via Torricelli 44/a) and at the registered offices of the intermediaries responsible for the coordination of the collection of the shares tendered to the Offer (Banca Akros: Milan, viale Eginardo, no. 29; SPAFID: Milan, via Filodrammatici, no. 10).

Please note that the Issuer’s press release – approved by the Board of Directors of the Issuer pursuant to Articles 103, third paragraph, of the CFA and 39 of the CONSOB Regulation, which includes the opinion of the Issuer’s independent directors pursuant to Article 39-*bis* of the CONSOB Regulation – is attached to the Offer Document.

Therefore, it is hereby confirmed that the acceptance period of the Offer (the “**Acceptance Period**”), agreed with Borsa Italiana S.p.A. pursuant to Article 40 of the CONSOB Regulation, will begin at 8.30 a.m. on March 12, 2018 and end, without prejudice to any extensions, at 5.30 p.m. on April 6, 2018 (inclusive): as a consequence, April 6, 2018 will be the last day on which the shares may be tendered to the Offer, without prejudice to any extensions of the Acceptance Period. Should the applicable conditions be met, pursuant to Article 40-*bis*, first paragraph, letter a) of the CONSOB Regulation, the terms of the Offer shall be re-opened for further five trading days following April 13, 2018 (without prejudice to any extensions of the Acceptance Period) and, therefore, for the trading sessions of April 16, 17, 18, 19 and 20, 2018 (inclusive), from 8.30 a.m. until 5.30 p.m. (the “**Reopening of the Terms**”).

The consideration that will be paid by the Offeror for each share of the Issuer tendered to the Offer is equal to Euro 5.30 and will be paid – against the simultaneous transfer of the shares’ property to the Offeror – in cash on April 13, 2018 (without prejudice to any extensions of the Acceptance Period). Should the Reopening of the Terms take place, the consideration for each share of the Issuer tendered to the Offer during the Reopening of the Terms will be paid – against the simultaneous transfer of the property of these shares to the Offeror – on April 27, 2018 (without prejudice to any extensions of the Acceptance Period).

For any further information on the Offer please refer to the Offer Document.

Fine Comunicato n.0473-23

Numero di Pagine: 3