



# SPAFID CONNECT

Informazione Regolamentata n. 20076-17-2018	Data/Ora Ricezione 15 Marzo 2018 20:12:35	AIM -Italia/Mercato Alternativo del Capitale
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Societa' : Giglio Group S.p.A.  
Identificativo : 100348  
Informazione  
Regolamentata  
Nome utilizzatore : GIGLIONSS02 - Myriam Amato  
Tipologia : REGEM  
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Oggetto : PR Giglio Group - Consob clearance

*Testo del comunicato*

Vedi allegato.



## **CONSOB CLEARANCE FOR GIGLIO GROUP PROSPECTUS FOR ADMISSION TO LISTING ON STAR SEGMENT OF ITALIAN STOCK EXCHANGE**

Milan, March 15, 2018 – Giglio Group S.p.A. (Aim Italia-Ticker GGTV) (“Giglio Group” or the “company”) – the leading e-commerce 4.0 enterprise listed on the AIM/Alternative Capital Market (“AIM”) multi-lateral system organised and managed by Borsa Italiana S.p.A. (“Borsa Italiana”) – announces that Consob has today issued, with note No. 72568/2017, authorisation for publication of the prospectus for the admission to listing of ordinary company shares for trading on the Italian Stock Exchange (“MTA”), organised and managed by Borsa Italiana S.p.A..

For the transfer from the AIM to the MTA, Giglio Group has been supported by the following team of advisors: Sponsor: Banca Finnat Euramerica S.p.A. (supported by the legal firm Lombardi Segni e Associati), Tax and legal advisor: Carnelutti legal firm; Auditor: Ernst & Young S.p.A.; Financial Advisor: Mazars Italia S.p.A.; Specialist: Banca Finnat Euramerica S.p.A.; Advisor for the Translisting: KT&Partners. Banca Finnat Euramerica S.p.A. acted also as Nomad for the company.

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### **Information on Giglio Group:**

*Founded by Alessandro Giglio in 2003 and listed on the AIM market since 7 August 2015, Giglio Group is an e-commerce 4.0 company addressing mainly millennial consumers. The group is a leader in the field of radio and television broadcasting, it has developed cutting-edge digital solutions and represents, in online fashion, a digital market place at a global level, catering to thirty major digital retailers in the world. Giglio Group also produces multimedia content that is transmitted, through agreements with operators and in a large part through a proprietary infrastructure via fiber and satellite transmission formed by the division M-Three Satcom, in 46 nations, 5 continents and in six languages through its own television channels (Nautical Channel, Giglio TV, Acqua and PlayMe), visible on all TV devices, digital, web and mobile. In 2016, the group launched its own e-commerce 4.0 model, which is currently operating in China and the USA: the users "see and buy" by clicking on their smartphone / tablet or taking a photograph of the product they are watching on television, for a revolutionary shopping experience. Giglio Group is headquartered in Milan, Rome, New York (Giglio USA) and Shanghai (Giglio Shanghai).*

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