

**PRESS
RELEASE**

LISTS FOR THE APPOINTMENT OF THE BOARD OF DIRECTORS AND THE BOARD OF STATUTORY AUDITORS FILED

Milan, 19 March 2018 – With reference to the General Shareholders' Meetings of the Company convened for 12 April 2018 (first call) and, if necessary, for 13 April 2018 (second call), Banca Generali S.p.A. announces that on 18 March 2018 two lists of candidates have been filed for the appointment of the Board of Directors — under item 5 on the Agenda — and two lists have been filed for the appointment of the Board of Statutory Auditors — under item 6 on the Agenda of the ordinary session. In detail:

Lists for the appointment of the Board of Directors

List No. 1 submitted by Assicurazioni Generali S.p.A. (holder of 50.1714% of the share capital)

1. FANCEL GIANCARLO
2. MOSSA GIAN MARIA
3. RUSTIGNOLI CRISTINA
4. CALTAGIRONE AZZURRA
5. PESCATORI ANNALISA
6. GERVASONI ANNA
7. LAPUCCI MASSIMO
8. BRUGNOLI GIOVANNI
9. VENCHIARUTTI ANGELO

List No. 2 submitted by several Undertakings for Collective Investment in Transferable Securities under the aegis of Assogestioni (representing a total of 1.0069% of the share capital)

1. TERZI VITTORIO EMANUELE

Lists for the appointment of the Board of Statutory Auditors

List No. 1 submitted by Assicurazioni Generali S.p.A. (holder of 50.1714% of the share capital)

Regular Auditors

1. ANACLERIO MARIO FRANCESCO
2. MINUTILLO FLAVIA DAUNIA
3. ALESSIO VERNI' GIUSEPPE

Alternate Auditors

1. GNUDI MARIA MADDALENA
2. GIAMMATTEI CORRADO

List No. 2 submitted by several Undertakings for Collective Investment in Transferable Securities under the aegis of Assogestioni (representing a total of 1.0069% of the share capital)

Regular Auditors

1. CREMONA MASSIMO

Alternate Auditors

1. CONSORTI GIANFRANCO

CONTACTS:

www.bancagenerali.com

Media Relations
Michele Seghizzi
Tel. +39 02 6076 5683

Michele.seghizzi@bancagenerali.it

Investor Relations
Giuliana Pagliari
Tel: +39 02 6076 5548

giuliana.pagliari@bancagenerali.it



The documentation required by law, including *inter alia* the candidates' resumes, will be disclosed, along with the lists, and made available to the public at the Company's registered office in Trieste, Via Machiavelli 4, and its operating offices in Milan, Corporate Affairs Service, Via Ugo Bassi 6. It will also be published on the corporate website (www.bancagenerali.com) and on the website of Borsa Italiana S.p.A. (www.borsaitaliana.it), as well as through the authorised storage mechanism www.emarketstorage.com as of 21 March 2018.

Fine Comunicato n.0856-17

Numero di Pagine: 4