



SPAFID CONNECT

Informazione Regolamentata n. 0262-4-2018	Data/Ora Ricezione 20 Marzo 2018 19:02:04	MTA
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Societa' : TREVI GROUP

Identificativo : 100589

Informazione
Regolamentata

Nome utilizzatore : TREVIN02 - Cocco

Tipologia : REGEM

Data/Ora Ricezione : 20 Marzo 2018 19:02:04

Data/Ora Inizio : 20 Marzo 2018 19:02:05

Diffusione presunta

Oggetto : TREVI Group Bondholder's General
Meeting Called

Testo del comunicato

Vedi allegato.



**«TREVI-FINANZIARIA INDUSTRIALE S.P.A. 5.25% 2014 – 2019» ISIN CODE
IT0005038382 BONDHOLDERS' GENERAL MEETING CALLED**

Cesena, March 20, 2018 – Following the Board of Directors' meeting of March 16, 2018 of TREVI - Finanziaria Industriale S.p.A., parent company of the TREVI Group, which approved the calling of the «TREVI-FINANZIARIA INDUSTRIALE S.P.A. 5,25% 2014 – 2019» ISIN CODE IT0005038382 Bondholders' General Meeting, listed on the Extra MOT PRO Segment of Borsa Italiana S.p.A., it is announced that the Meeting shall be held at the registered office in Cesena (FC) Via Larga, 201 on April 23, 2018 at 11AM in first call and, where required, on April 27, 2018, at the same time and place in second call, in order to: 1) request appointment of the bondholders' joint representative in accordance with Article 2415, paragraph 1, No. 1 of the civil code, following the establishment of remuneration and duration of office; resolutions thereon; 2) Disclosure to Bondholders and proposal regarding: (i) a waiver to the provisions of article 12, paragraphs (vii) and (viii) of the Rules governing the bond; and (ii) a temporary suspension of Article 9 (Early repayment of bondholders), point (v), letter (f) and point (xii), with regard to the ongoing negotiations between the company and the lending banks for the drawing up of standstill agreements and the restructuring of the financial debt as well as the non-compliance of the Company with its payment obligations towards the lending banks for amounts higher than those set forth in the Rules governing the bond; resolutions thereon.

The Call Notice extract of the above-stated Bondholders' Meeting will be published on March 21, 2018 in the daily newspaper "La Repubblica" and the Meeting documentation will be made available, in accordance with the applicable regulation, by March 24, 2018.

About Trevi Group:

Trevi Group is a worldwide leader in the field of soil engineering (special foundations, tunnel excavation, soil consolidation and the building and marketing of special rigs and equipment relevant to this engineering sector); the Group is also active in the drilling sector (oil, gas and water) both in the production of plant and the supply of services, and it also builds automated underground car parks. The Group was established in Cesena in 1957 and today has more than 30 branches and is present in over 80 countries. Its success is due to the vertical integration of the main divisions making up the Group: Trevi, the division that supplies special services in the field of soil engineering, Petreven, the oil drilling division of the Group, Soilmec, the division that produces and develops plant and machinery for soil engineering and Drillmec the division that produces and develops drilling rigs (oil, gas and water).

The parent company has been listed on the Milan stock exchange since July 1999.

More information can be found on the website: www.trevifin.com

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Share Capital Euro 82,391,632.50 fully paid-in

Forlì – Cesena Company Registration, Tax and VAT No.: 01547370401 – Chamber of Commerce No. 201.271

Fine Comunicato n.0262-4

Numero di Pagine: 4