



# SPAFID CONNECT

Informazione Regolamentata n. 0105-69-2018	Data/Ora Ricezione 21 Marzo 2018 15:35:30	MTA
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Informazione  
Regolamentata  
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Diffusione presunta  
Oggetto : Notice of change in share capital

*Testo del comunicato*

Vedi allegato.

## **NOTICE OF CHANGE IN SHARE CAPITAL**

**Sondrio, 21 March 2018** – Pursuant to art. 85-bis of Consob Regulation no.11971/99, notice is hereby given of the new composition of the Bank’s capital (fully subscribed and paid-in share), following the capital increase, resolved upon by the Board of Directors at its Meetings of 20 December 2017 and 14 February 2018 in execution of the power it was vested with by the Extraordinary Shareholders' Meeting of 19 December 2017, pursuant to art. 2443 of the Italian Civil Code, which was completed on 20 March 2018 with subscription and payment of 6,996,605,613 new ordinary shares, for an overall amount of EUR 699,660,561.30, of which EUR 69,966,056.13 as share capital.

Credito Valtellinese’s share capital therefore amounts to EUR 1,916,782,886.55 divided into 7,007,694,336 shares with no indication of par value.

The current composition of Credito Valtellinese’s corporate capital, *post* execution of the reverse split transaction, is represented below, together with the evidence of its previous composition.

	<b>Current Corporate Capital</b>			<b>Previous Corporate Capital</b>		
	Euro	No. of shares	Single Share’s Value	Euro	No. of shares	Single Share’s Value
Total, of which	1,916,782,886.55	7,007,694,336 <sup>(1)</sup>	-	1,846,816,830.42	11,088,723	-
Ordinary shares (regular ranking)	1,916,782,886.55	7,007,694,336 <sup>(1)</sup>	-	1,846,816,830.42	11,088,723	-

<sup>(1)</sup> ISIN IT0005319444, coupon 2

Certification under art. 2444 of the Italian Civil Code and the amended Articles of Association were filed today with the Sondrio Companies' Register.

Credito Valtellinese will promptly publish the updated Articles of Association as soon as the registration with the Genoa Companies’ Register is effective.

### Bank’s Contacts

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