



SPAFID CONNECT

Informazione Regolamentata n. 1967-18-2018	Data/Ora Ricezione 28 Marzo 2018 20:49:01	MTA
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Societa' : doBank SpA

Identificativo : 101164

Informazione
Regolamentata

Nome utilizzatore : DOBANKN02 - Paolo Romani

Tipologia : REGEM

Data/Ora Ricezione : 28 Marzo 2018 20:49:01

Data/Ora Inizio : 28 Marzo 2018 20:49:02

Diffusione presunta

Oggetto : Publication of 2017 annual report and
further shareholders' meeting
documentation

Testo del comunicato

Vedi allegato.

Press release

PUBLICATION OF THE 2017 ANNUAL REPORT AND FURTHER SHAREHOLDERS' MEETING DOCUMENTATION

Verona, 28 March 2018 – doBank S.p.A. (“doBank”), informs of the publication, today, of the Annual Report as at 31 December 2017, including the draft of the separate financial statements for the year 2017, the 2017 Consolidated Financial Statements, the Management Report including the 2017 Consolidated Non-financial Report pursuant to Legislative Decree no. 254/2016, and the statements pursuant to art. 154-bis, paragraph 5, of Legislative Decree 58/1998, together with the Report of the Board of Statutory Auditors and the Reports of the Independent Auditors, as well as the 2017 Report on Corporate Governance and Ownership Structure pursuant to art. 123-bis of Legislative Decree 58/1998, the Report on remuneration and incentive policies (2018 policy and 2017 implementation) pursuant to art. 123-ter of Legislative Decree 58/1998, the Severance Pay Policy and the Illustrative Reports and proposals on the items in the Agenda of the Shareholders' Meeting of April 19, 2018.

Additionally, the lists of candidates for the appointment of the Board of Directors and the Board of Statutory Auditors were also published, with the related documentation, filed, respectively, on March 26 by the majority Shareholder, Avio S.à r.l. and on March 21st by the Trevisan & Associati Law Firm on behalf of a group of institutional investors.

The documents are available to the public at the registered office, on the Company's website at www.dobank.com; in the "Governance / Shareholders' Meeting" section and at the storage facility "eMarket STORAGE" accessible from the website www.emarketstorage.com;

The financial statements and / or summary schedules of the subsidiaries and associated companies of doBank S.p.A. are also available to the public at the registered office, in accordance with the provisions of Article 2429 of the Civil Code.

doBank S.p.A.

doBank, listed on the Electronic Stock Market (Mercato Telematico Azionario) organised and operated by Borsa Italiana S.p.A. since July 2017, is the leading player in Italy in the business of managing loans, primarily non-performing. With more than 17 years of experience in the sector and asset under management of Euro 77 billion as of December 31, 2017, the Group is a historical partner to primary Italian and international financial institutions and investors.

doBank S.p.A.

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doBank S.p.A. – Sede Legale in Verona, Piazzetta Monte n. 1
Banca iscritta all'Albo delle Banche e Capogruppo del Gruppo Bancario doBank S.p.A. – Albo dei Gruppi Bancari cod. 10639, cod. ABI 10639 – Iscrizione al Registro Imprese CCIAA di Verona CCIAA/NREA: VR/19260 – Codice Fiscale n° 00390840239 e Partita IVA n° 02659940239 – Capitale Sociale € 41.280.000 interamente versato – Aderente al Fondo Interbancario di Tutela dei Depositi.

Bari: Via Abate Giacinto Gimma, 93 - Bologna: Galleria Ugo Bassi 1 - Brescia: Via Sorbanella, 26 - Catania: Corso Italia, 104 - Firenze: Via Spartaco Lavagnini, 44/C - Lecce: Via Giacomo Leopardi, 132 - Messina: Via XXVII Luglio, 62 - Milano: Viale Brenta 18/B - Napoli: Piazza Municipio, 4 - Palermo: Via Ruggero Settimo, 42 - Perugia: Via Francesco Baracca, 5 - Roma: Lungotevere Flaminio, 18; Via Mario Carucci, 131 - Torino: Via Nizza, 150 - Verona: Via Giuseppe Garibaldi, 2



With an outstanding operating model the Group manages all stages in the life-cycle of the loans and has received top Servicing Ratings at European level.

In 2017, doBank had gross revenues of about Euro 213 million with an EBITDA margin of 33% and a high level of cash generation.

Contacts

Image Building

doBank S.p.A.

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Investor Relations

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Fine Comunicato n.1967-18

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